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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **INDUSTRIAL BANK CO., LTD.**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

### **U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME**

#### *Arrangers and Dealers*

**Industrial Bank Co., Ltd. Hong Kong Branch**

**Citigroup**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 medium term note programme (“**the Programme**”) for 12 months after 2 June 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 2 June 2021. The listing of the Programme is expected to become effective on or about 3 June 2021.

Hong Kong, 2 June 2021

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang and Mr. Chen Xinjian; the independent directors are Mr. Su Xijia, Mr. Lin Hua, Mr. Paul M. Theil, Mr. Zhu Qing and Mr. Liu Shiping.*