



This is to certify that the proposed

**Industrial Bank Co., Ltd. Hong Kong Branch's
2021 "Carbon Neutrality" Themed Green Bond
of
INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**

A handwritten signature in black ink, consisting of several loops and curves, positioned above a horizontal line.

Chief Executive Officer

A handwritten signature in black ink, consisting of a few sharp, sweeping strokes, positioned above a horizontal line.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@hkqaa.org).

Date of Certificate 14 May 2021



茲證明

Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond

擬發行自

興業銀行股份有限公司香港分行

符合 **綠色金融認證計劃: 2018** 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 上述綠色金融認證的方法及局限性，可見於經香港品質保證局網站取得之綠色金融認證計劃手冊 2018 和條款及細則。(www.hkqaa.org)
 - (6) 此綠色金融的環境方法聲明可見於香港品質保證局的網站；或因保密需要可透過電郵 (hkqaa@hkqaa.org) 聯絡本局提供予綠色金融的貸方或投資機構。

證書日期

二零二一年五月十四日