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**NOTICE OF LISTING ON**

**THE STOCK EXCHANGE OF HONG KONG LIMITED**



**INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**U.S.$700,000,000 2.000 PER CENT. NOTES DUE 2019 (THE “2019 NOTES”)**

**(STOCK CODE: 4509) U.S.$300,000,000 2.375 PER CENT. NOTES DUE 2021**

**(THE “2021 NOTES”)**

**(STOCK CODE: 4517)**

**ISSUED UNDER THE U.S.$5,000,000,000 MEDIUM TERM NOTE PROGRAMME OF INDUSTRIAL BANK CO., LTD.**

***Joint Global Coordinators***

**Citi Standard**

**Chartered Bank**

**BofA Merrill Lynch BOC International**

***Joint Bookrunners***

**Citi Standard**

**Chartered Bank**

**BofA Merrill Lynch BOC International**

**HSBC Goldman Sachs**

**(Asia) L.L.C.**

**BOCOM HK Branch**

**Shanghai Pudong Development Bank Co., Ltd.,**

**Hong Kong Branch**

**Agricultural Bank of China Limited Hong Kong Branch**

**China Construction Bank (Asia)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 2019 Notes and the 2021 Notes issued under the U.S.$5,000,000,000

Medium Term Note Programme of Industrial Bank Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 5 September 2016, the Pricing Supplement dated 13 September 2016 in relating to the 2019 Notes and the Pricing Supplement dated 13

September 2016 in relating to the 2021 Notes. The listing of the 2019 Notes and the 2021 Notes is expected to become effective on 22 September 2016.

Hong Kong, 21 September 2016

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Gao Jianping, Mr. Chen Yichao, Mr. Feng Xiaozhong, Mr. Fu Anping, Ms. Zhang Yuxia, Mr. Tao Yiping, Mr. Chen Jinguang, Mr. Xue Hefeng and Mr. Chen Xinjian; the independent directors are Mr. Li Ruoshan, Mr. Paul M. Theil, Mr. Zhu Qing, Mr. Liu Shiping and Mr. Lin Hua.*