|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |  |
|  |  |  |
|  |  |  |  |  |  |  |  |
|  | **兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告** |  |
|  |  |  |  |  |  |  |  |
|  |  | 理财产品管理人：兴业银行股份有限公司 |  |  |
|  |  | 理财产品托管人：兴业银行股份有限公司 |  |  |
|  |  | 报告送出日期：2021年5月14日 |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  | 1/ | 14 |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | **目 录** |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  | § 一. 重要提示§ 二. 产品基本信息§ 三. 产品收益表现§ 四. 产品投资经理简介§ 五. 报告期内产品投资策略§ 六. 理财托管机构报告§ 七. 审计报告§ 八. 投资组合情况 1. 报告期末资产组合情况 2. 报告期末杠杆融资情况 3. 投资组合的流动性风险分析 4. 报告期末资产持仓前十基本信息 5. 报告期间关联交易情况 6. 投资账户信息 |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  | 2/ | 14 |  |  |  |
|  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |
|  |  |  |
|  |  |  |  |  |  |  |
|  | **§ 一. 重要提示** |  |
|  |  |  |  |  |  |  |
|  |  1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！ 2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。 3. 兴业银行股份有限公司保留对所有文字说明的最终解释权。 4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 |  |
|  |  |  |  |  |  |  |
|  | **§ 二. 产品基本情况** |  |
|  |  |  |  |  |  |  |
|  | 产品名称 | 兴业银行“现金宝-添利1号”净值型理财产品 |  |
|  | 产品代码 | 90318011 |  |
|  | 全国银行业理财信息登记系统登记编码 | C1030918000502 |  |
|  | 产品运作方式 | 开放式 |  |
|  | 产品募集方式 | 公募 |  |
|  | 报告期末产品份额总额 | 233,305,184,274.80份 |  |
|  | 业绩比较基准 | 人民银行七天通知存款利率 |  |
|  | 投资币种 | 人民币 |  |
|  | 风险等级 | R1 |  |
|  | 产品管理人 | 兴业银行股份有限公司 |  |
|  | 产品托管人 | 兴业银行股份有限公司 |  |
|  |  |  |  |  |  |  |
|  |  | 3/ | 14 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | **§ 三. 产品收益表现** |  |
|  |  |  |  |  |  |  |  |  |
|  | 报告期内，本产品90318011七日年化收益率均值3.0637%。同期业绩比较基准如下： |  |
|  |  |  |  |  |  |  |  |  |
|  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| **产品代码** |  |

 |

|  |
| --- |
| **适用期间** |

 |

|  |
| --- |
| **业绩比较基准** |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 2020-01-01至2020-12-31 |

 |

|  |
| --- |
| 人民银行七天通知存款利率 |

 |

 |  |  |
|  | 报告期末，产品收益具体如下： |  |  |
|  | **估值日期** | **万份收益** | **七日年化收益率** | **产品资产净值** |  |  |
|  | 2020年12月31日 | 0.8199 | 2.9260% | 233,305,184,274.80 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | **§ 四. 产品投资经理简介** |  |
|  |  |  |  |  |  |  |  |  |
|  |  闫思聪先生，澳大利亚新南威尔士大学硕士，CFA，FRM，CPA。2009年加入兴业银行总行，历任资金营运中心代客财富管理处产品经理、资产管理部产品研发处投资经理、产品研发处副处长，具备近10年的银行大型开放式理财产品投资组合管理及流动性管理经历，积累了丰富的产品管理经验。2018年起担任“现金宝添利1号”净值型理财产品投资经理。 |  |
|  |  |  |  |  |  |  |  |  |
|  | **§ 五. 报告期内产品的投资策略和运作分析** |  |
|  |  |  |  |  |  |  |  |  |
|  | 1、宏观经济及市场情况 2020年在新冠疫情和经济修复的主线下，债市一年内经历了一波三折的走势：年初至4月在疫情冲击下货币政策加码宽松，债市收益率一路下行至历史低位；5月起由于国内疫情控制情况良好、基本面逐渐修复，政策基调转向带动债市迅速调整；下半年起银行负债压力增加，同业存单持续提价带动短端利率快速上行，债市回吐利好。11月的永煤违约事件进一步催化债券市场的走熊，信用利差迅速走阔并将恐慌情绪传导至利率市场，10年国债收益率一度突破3.35%，创下年内新高；12月央行持续净投放呵护跨年资金面，短端利率大幅回落，债市基本回到疫情前水平。 展望2021年，后疫情时代的经济修复和政策回归将是市场的主题，而经济恢复的速度和结构、政策退出的节奏与力度，会进一步影响债市的微观结构。宏观经济因强基数驱动，大概率呈现前高后低的趋势，当前债券市场已经处于一轮利率上行的尾部，市场对利率见顶已经有一致性预期，实体经济、通胀和社融高点相继出现的节奏错位，可能会进一步加剧债市波动。2、前期运作回顾 报告期内（2020.1.1-2020.12.31），本产品始终将保持流动性安全和防范信用风险作为第一要务，通过稳健的投资风格实现相对稳定的收益。年初疫情爆发，居民非必要性消费支出减少，导致大量零售客户资金涌入。面对上半年资产利率的快速下行，在资产组合配置上，我们通过提高产品杠杆率，吸收低成本负债的方式维持组合收益率。下半年股市向好，客户资金被股市分流，导致产品规模下降。面对下半年市场利率的快速调整，在投资策略上，我们采用以中高评级信用债、abs为主的票息策略，同时在市场震荡上行期间，积极把握利率债、同业存单的交易性机会。临近年末，我们以保证产品跨年流动性安全为首要任务，积极融入短期跨年资金，顺利跨年。 |  |
|  |  |  | 4/ | 14 |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |
|  | 3、后期投资策略 下阶段本产品依然会保持安全性和流动性优先、兼顾收益性的稳健投资策略，为客户创造稳定的收益回报。我们会深入研究分析宏观经济运行规律和利率走势，综合考量各投资品种的风险收益特征，并结合即将颁布的《关于规范现金管理类理财产品管理有关事项的通知》的相关要求，在此基础上自上而下地制定科学有效的投资策略。同时，持续关注市场情况，精准把握投资时点，在市场调整到位时择机而动，以持有到期的票息策略为主、杠杆策略为辅，提高组合静态收益；同时控制组合久期，在短久期、中高评级品种中挖掘投资机会，增厚产品收益。 具体来看，当前债券市场利率面临调整压力，投资策略上以中短久期、票息策略为主，在投资品种的选择上，综合考虑利率债、存单、存款及高等级信用债等品种的收益性和流动性，遴选优质投资标的。具体投资操作上，利率品种会适当关注市场过度调整时的波段建仓机会，信用债则以中高等级为主、严格规避信用风险。流动性管理方面，密切关注春节和一季度末两个关键时点，动态监测产品申购赎回数据，提前部署流动性安排，全力保证产品流动性安全。 |  |  |
|  |  |  |  |  |  |  |  |
|  | **§ 六. 理财托管机构报告** |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  报告期内，托管人严格遵守《商业银行理财业务监督管理办法》及相关法律法规规定、理财产品托管协议约定，诚实信用、谨慎勤勉地履行了托管人义务，不存在损害理财产品投资者利益的行为。 报告期内，托管人根据国家有关法律法规规定、理财产品托管协议的约定，对管理人在本理财产品的投资运作、资产净值的计算、收益的计算、理财产品费用开支等方面进行了必要的监督、复核和审查，未发现其存在任何损害本理财产品投资者利益的行为。 托管人认真复核了本报告中的净值表现、投资组合报告等内容，认为其真实、准确和完整，不存在虚假记载、误导性陈述或者重大遗漏。 |  |
|  |  |  |  |  |  |  |  |
|  | **§ 七. 审计报告** |  |  |
|  |  |  |  |  |  |  |  |
|  |  本产品聘请毕马威会计师事务所（特殊普通合伙）上海分所依据中国注册会计师审计准则对本产品的财务报表，包括2020年12月31日的资产负债表，2020年度的利润表和理财产品净值变动表以及相关财务报表附注进行了审计，并出具了审计报告。 |  |  |
|  |  |  |  |  |  |  |  |
|  | **§ 八. 投资组合情况** |  |  |
|  |  |  |  |  |  |  |  |
|  |  | **1.报告期末产品资产组合情况** |  |
|  |  |  |  |  |  |  |  |
|  |  |  | 5/ | 14 |  |  |  |
|  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |
| --- |
| **序号** |

 |

|  |
| --- |
| **资产类型** |

 |

|  |
| --- |
| **直接投资占比（%）** |

 |

|  |
| --- |
| **间接投资占比（%）** |

 |
|

|  |
| --- |
| 1 |

 |

|  |
| --- |
| 现金及存款 |

 |

|  |
| --- |
| 15.77 |

 |

|  |
| --- |
| -- |

 |
|

|  |
| --- |
| 2 |

 |

|  |
| --- |
| 债券投资 |

 |

|  |
| --- |
| 84.23 |

 |

|  |
| --- |
| -- |

 |
|

|  |
| --- |
|  |

 |

|  |
| --- |
| 总计 |

 |

|  |
| --- |
| 100.00 |

 |

|  |
| --- |
| -- |

 |

 |  |
|  |  |  |  |  |  |  |  |
|  | **2.报告期末杠杆融资情况** |  |  |
|  |  报告期末本产品债券回购融资余额未超过净资产规模的40%，本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 |  |  |
|  | **3.投资组合的流动性风险分析** |  |  |
|  |  流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。 为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。 报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 |  |  |
|  |  |  |  |  |  |  |  |
|  | **4.报告期末资产持仓前十基本信息** |  |  |
|  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |
| --- |
| **序号** |

 |

|  |
| --- |
| **资产名称** |

 |

|  |
| --- |
| **资产面额** |

 |

|  |
| --- |
| **占产品资产净值的比例（%）** |

 |
|

|  |
| --- |
| 1 |

 |

|  |
| --- |
| 建设银行（深圳分行）活期存款 |

 |

|  |
| --- |
| 15,600,000,000.00 |

 |

|  |
| --- |
| 6.69 |

 |
|

|  |
| --- |
| 2 |

 |

|  |
| --- |
| 20进出12 |

 |

|  |
| --- |
| 3,750,000,000.00 |

 |

|  |
| --- |
| 1.60 |

 |
|

|  |
| --- |
| 3 |

 |

|  |
| --- |
| 18渤海银行02 |

 |

|  |
| --- |
| 2,470,000,000.00 |

 |

|  |
| --- |
| 1.06 |

 |
|

|  |
| --- |
| 4 |

 |

|  |
| --- |
| 19进出03 |

 |

|  |
| --- |
| 2,340,000,000.00 |

 |

|  |
| --- |
| 1.00 |

 |
|

|  |
| --- |
| 5 |

 |

|  |
| --- |
| 20进出03 |

 |

|  |
| --- |
| 2,060,000,000.00 |

 |

|  |
| --- |
| 0.86 |

 |
|

|  |
| --- |
| 6 |

 |

|  |
| --- |
| 存放同业20200903001 |

 |

|  |
| --- |
| 2,000,000,000.00 |

 |

|  |
| --- |
| 0.86 |

 |
|

|  |
| --- |
| 7 |

 |

|  |
| --- |
| 15农发12 |

 |

|  |
| --- |
| 1,850,000,000.00 |

 |

|  |
| --- |
| 0.80 |

 |
|

|  |
| --- |
| 8 |

 |

|  |
| --- |
| 20江苏银行CD070 |

 |

|  |
| --- |
| 1,800,000,000.00 |

 |

|  |
| --- |
| 0.77 |

 |
|

|  |
| --- |
| 9 |

 |

|  |
| --- |
| 18中铁股ABN001优先 |

 |

|  |
| --- |
| 1,670,000,000.00 |

 |

|  |
| --- |
| 0.72 |

 |

 |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  | 6/ | 14 |  |  |  |
|  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |
| --- |
| 10 |

 |

|  |
| --- |
| 18农发09 |

 |

|  |
| --- |
| 1,650,000,000.00 |

 |

|  |
| --- |
| 0.71 |

 |

 |  |
|  |  |  |  |  |  |  |
|  | **5.报告期间关联交易情况** |  |
|  |  | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| **产品代码** |  |

 |

|  |
| --- |
| **资产名称** |

 |

|  |
| --- |
| **资产面额（元）** |

 |

|  |
| --- |
| **承销商/发行人** |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18建信租赁债02 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19厦门银行03 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20建元8A1\_bc |

 |

|  |
| --- |
| 450,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20浙旅游SCP001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20京城建SCP001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20百联集SCP003 |

 |

|  |
| --- |
| 130,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20上实SCP001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20桐乡城投SCP003 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16赣高速PPN002 |

 |

|  |
| --- |
| 120,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18宁河西PPN002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20石国投CP001 |

 |

|  |
| --- |
| 250,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19深能南京绿色ABN001优先02 |

 |

|  |
| --- |
| 36,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19深能南京绿色ABN001优先03 |

 |

|  |
| --- |
| 84,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20华发大湾ABN003优先 |

 |

|  |
| --- |
| 120,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20汇鑫ABN002优先 |

 |

|  |
| --- |
| 400,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19中国华融债01(品种一) |

 |

|  |
| --- |
| 990,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16北部湾MTN002 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16南宁城投MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 17余姚城投MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |  |
|  |  |  | 7/ | 14 |  |  |
|  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18厦门市政MTN001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18苏交通MTN002 |

 |

|  |
| --- |
| 170,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18西永MTN002 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18平安租赁MTN001 |

 |

|  |
| --- |
| 70,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19太钢MTN001 |

 |

|  |
| --- |
| 160,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19吴中经发MTN001 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20如樾1A |

 |

|  |
| --- |
| 51,000,000.00 |

 |

|  |
| --- |
| 浙江省能源集团有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18兴业租赁债01 |

 |

|  |
| --- |
| 680,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18华夏租赁01 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19华夏租赁01 |

 |

|  |
| --- |
| 190,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19兴业消费金融债01 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20中国水务SCP001 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20海宁皮革SCP001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20青岛国信SCP003 |

 |

|  |
| --- |
| 230,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19宜兴城投PPN001 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 宜兴市城市发展投资有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宁河西CP002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20蔷薇沐风ABN002优先 |

 |

|  |
| --- |
| 267,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20惠兴ABN001优先A1 |

 |

|  |
| --- |
| 140,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16宿迁交通MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16陕有色MTN001 |

 |

|  |
| --- |
| 100,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16华虹集团MTN001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16南京高新MTN001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18新盛建设MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18广州高新MTN001 |

 |

|  |
| --- |
| 90,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |
|  |  | 8/ | 14 |  |  |
|  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18万科MTN001 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18市北高新MTN002 |

 |

|  |
| --- |
| 170,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18顺丰泰森MTN001 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18国药租赁MTN002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19中石油MTN002 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19镇江城建MTN001 |

 |

|  |
| --- |
| 70,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18厦门银行02 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18九江银行绿色金融02 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20武汉航空SCP001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20嘉兴滨海SCP002 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20陕西水务CP001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20鄂联投CP001 |

 |

|  |
| --- |
| 100,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18中铁保理ABN002 |

 |

|  |
| --- |
| 450,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19南京医药ABN001优先A |

 |

|  |
| --- |
| 304,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20华电绿色（疫情防控债）ABN001优先 |

 |

|  |
| --- |
| 155,136,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18皖投集MTN001 |

 |

|  |
| --- |
| 170,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18象屿MTN002 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18太不锈MTN001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19泸州窖MTN002 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20平安不动MTN001 |

 |

|  |
| --- |
| 230,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20芙蓉城投MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20闽高01 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 福建发展高速公路股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 11中信集MTN3 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20温州交运(疫情防控债)SCP001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |
|  |  | 9/ | 14 |  |  |
|  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20苏国资SCP002 |

 |

|  |
| --- |
| 200,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20鲁金SCP002 |

 |

|  |
| --- |
| 130,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宿迁交通SCP002 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司、兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宁德国投CP001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20中建国际CP001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16建发地产MTN001 |

 |

|  |
| --- |
| 160,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18川发展MTN001 |

 |

|  |
| --- |
| 100,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18高速路桥MTN001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18中广核租MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18甘国投MTN002 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18闽投MTN004 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19伊利实业MTN001 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18建信租赁债01 |

 |

|  |
| --- |
| 1,600,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20柳钢集团SCP005 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20渝水务SCP001 |

 |

|  |
| --- |
| 300,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20港兴港投SCP002 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20平安不动SCP007 |

 |

|  |
| --- |
| 250,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18青岛城投PPN001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18宁河西PPN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20淮北矿CP001 |

 |

|  |
| --- |
| 200,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20湖北文旅(疫情防控债)CP001 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20昌吉国投CP001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20安吉租赁ABN002优先A |

 |

|  |
| --- |
| 81,895,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20蔷薇沐风ABN003优先 |

 |

|  |
| --- |
| 267,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |
|  |  | 10/ | 14 |  |  |
|  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20惠兴ABN001优先A2 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16天津轨交MTN001 |

 |

|  |
| --- |
| 170,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16福州城建MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16伊犁财通MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16伊犁财通MTN002 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 17滁州城投MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18太钢MTN002 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18河钢集MTN005 |

 |

|  |
| --- |
| 170,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18金隅MTN002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19国开投MTN001A |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20哈城投债MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20临空港投MTN002 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18厦门银行01 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18海峡银行01 |

 |

|  |
| --- |
| 445,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18兴业租赁债02 |

 |

|  |
| --- |
| 430,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18兴业租赁债03 |

 |

|  |
| --- |
| 530,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20苏通SCP001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20佛燃能源SCP001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20中交城投SCP001 |

 |

|  |
| --- |
| 90,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20杭金投SCP005 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20光明房产SCP001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16福州城建PPN002 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18宜兴城投PPN003 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 宜兴市城市发展投资有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20杭实投CP001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |
|  |  | 11/ | 14 |  |  |
|  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20中建上海ABN001优先A1 |

 |

|  |
| --- |
| 4,551,600.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 14并龙城MTN001 |

 |

|  |
| --- |
| 130,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16北部湾MTN001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 17甘国投MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18福清国资MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18豫高管MTN001 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18鲁能源MTN001 |

 |

|  |
| --- |
| 130,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18沪临港MTN001 |

 |

|  |
| --- |
| 75,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18河钢集MTN010 |

 |

|  |
| --- |
| 220,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18太钢MTN003 |

 |

|  |
| --- |
| 320,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18津能源MTN001 |

 |

|  |
| --- |
| 160,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19苏国信MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20惠山国投MTN001 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20安踏体育MTN001 |

 |

|  |
| --- |
| 250,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19兴业租赁债01 |

 |

|  |
| --- |
| 140,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18建发地产PPN001 |

 |

|  |
| --- |
| 46,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20南京浦口PPN007 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19福新能源ABN001优先 |

 |

|  |
| --- |
| 20,559,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16龙岩交通MTN001 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18兖矿MTN003 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18津城建MTN006 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18徐矿MTN002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20津能源MTN001 |

 |

|  |
| --- |
| 70,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20武夷投资MTN003 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |
|  |  | 12/ | 14 |  |  |
|  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |
|  |  |  |  |  |  |  |
|  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18九江绿色债01 |

 |

|  |
| --- |
| 300,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18建信租赁债03 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20佛山建投SCP001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20广汽商贸SCP001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宿迁交通SCP001 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司、兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20新希望SCP004 |

 |

|  |
| --- |
| 100,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18青岛城投PPN002 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宁河西CP001 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20华发大湾ABN002优先 |

 |

|  |
| --- |
| 120,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16晋焦煤MTN001 |

 |

|  |
| --- |
| 270,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 17鲁能源MTN001 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18津城建MTN005 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18广州地铁MTN003 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18广州高新MTN002 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18汉江国资MTN003 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18伊犁财通MTN002 |

 |

|  |
| --- |
| 100,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18建发地产MTN001 |

 |

|  |
| --- |
| 90,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18豫高管MTN005 |

 |

|  |
| --- |
| 60,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19泸州窖MTN001 |

 |

|  |
| --- |
| 380,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20成华旧城MTN001 |

 |

|  |
| --- |
| 200,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20泰安城乡MTN002 |

 |

|  |
| --- |
| 20,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20滨江房产MTN003 |

 |

|  |
| --- |
| 80,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18越秀集团GN002 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 兴业银行股份有限公司 |

 |

 |  |
|  |  |  |  |  |  |  |
|  |  | 5.2 理财产品在报告期内其他关联交易 |  |
|  |  |  |  |  |  |  |
|  |  |  | 13/ | 14 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | 兴业银行“现金宝-添利1号”净值型理财产品2020年年度报告 |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |
|  |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| **产品代码** |  |

 |

|  |
| --- |
| **资产名称** |

 |

|  |
| --- |
| **资产面额（元）** |

 |

|  |
| --- |
| **交易类型** |

 |

|  |
| --- |
| **关联方名称** |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20闽高01 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 福建发展高速公路股份有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 19宜兴城投PPN001 |

 |

|  |
| --- |
| 10,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 宜兴市城市发展投资有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 18宜兴城投PPN003 |

 |

|  |
| --- |
| 40,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 宜兴市城市发展投资有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 16宿迁交通MTN001 |

 |

|  |
| --- |
| 50,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宿迁交通SCP002 |

 |

|  |
| --- |
| 30,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司 |

 |
|

|  |  |
| --- | --- |
| 90318011 |  |

 |

|  |
| --- |
| 20宿迁交通SCP001 |

 |

|  |
| --- |
| 110,000,000.00 |

 |

|  |
| --- |
| 买入 |

 |

|  |
| --- |
| 宿迁市交通产业集团有限公司 |

 |

 |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | 5.3 理财产品在报告期内中的重大关联交易 |  |  |
|  |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| **产品代码** |  |

 |

|  |
| --- |
| **资产名称** |

 |

|  |
| --- |
| **资产面额（元）** |

 |

|  |
| --- |
| **交易类型** |

 |

|  |
| --- |
| **关联方名称** |

 |

 |  |  |
|  |

|  |  |  |
| --- | --- | --- |
|

|  |  |
| --- | --- |
| 无 |  |

 |

 |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  | **6.投资账户信息** |  |
|  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |
| --- |
| **序号** |

 |

|  |
| --- |
| **账户类型** |

 |

|  |
| --- |
| **账户编号** |

 |

|  |
| --- |
| **账户名称** |

 |
|

|  |
| --- |
| 1 |

 |

|  |
| --- |
| 托管账户 |

 |

|  |
| --- |
| 051010100100562656 |

 |

|  |
| --- |
| 兴业银行理财托管专户现金宝添利1号净值型理财产品 |

 |

 |  |
|  |  |  |  |  |  |  |  |  |
|  | 兴业银行股份有限公司 |  |  |
|  | 2021年5月14日 |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  | 14/ | 14 |  |  |  |