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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



INDUSTRIAL BANK CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers

**Industrial Bank Co., Ltd. Hong
Kong Branch**

Citigroup

**Standard Chartered Bank
(Hong Kong) Limited**

Dealers

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

Citigroup

**Standard Chartered
Bank (Hong Kong)
Limited**

**Standard Chartered
Bank**

Bank of American Merrill Lynch

BOC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (“the **Programme**”) for 12 months after 2 February 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in

the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 2 February 2018. The listing of the Programme is expected to become effective on or about 5 February 2018.

Hong Kong, 2 February 2018

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Gao Jianping, Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang, Mr. Xue Hefeng and Mr. Chen Xinjian; the independent directors are Mr. Paul M. Theil, Mr. Zhu Qing, Mr. Liu Shiping, Mr. Su Xijia and Mr. Lin Hua.