**Code of A shares: 601166 Abbreviation of A Shares: Industrial Bank Code: TEMP 2016-45**

**Code of Preferred Stock: 360005, 360012 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2**

Industrial Bank Co., Ltd.’s

Announcement on Green Financial Bond Issuance

The Company and all members of Board of Directors guarantee the truthfulness, accuracy and integrity of the announcement and will be jointly and severally responsible for false account, misleading statement or material omissions of the announcement.

Approved by China Banking Regulatory Commission and the People's Bank of China, the Company recently has successfully issued total RMB 20 billion green financial bond (Stage III) for 2016 with a term of 5 years and coupon rate of 3.4%. The capital raised will be invested in green finance. According to *Bank Debenture Issuance Management Method for National Interbank Bond Market* and *Bank Debenture Issuance Management Operation Procedures for National Interbank Bond Market*, the Company has reported the issuance of the green financial bonds to regulatory institution for record.

Hereby Announced.

Board of Directors of Industrial Bank Co., Ltd.

November 29, 2016