**Code of A Shares: 601166 Abbreviation of A Shares: Industrial Bank Announcement Code: 2018-18**

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| **Code of Preferred Stock: 360005, 360012** | **Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2** |

Industrial Bank Co., Ltd.

 Announcement on Amendment to the Articles of Association Approved by China Banking Insurance Regulatory Commission

 The board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally be responsible for the truthfulness, accuracy and integrity of the announcement.

Industrial Bank Co., Ltd. (our bank) has passed the Industrial Bank’s Proposal on Amendment to Articles of Association in the 2017 Annual General Meeting held on May 25, 2018. The board of directors of our bank made appropriate and necessary amendment to the articles of association under the authorization of shareholders' general meeting and China Bank Insurance Regulatory Commission.

Recently, our bank received the China Banking Insurance Regulatory Commission's Reply on the Amendment to the Articles of Association of Industrial Bank (Yin Bao Jian Fu [2018] No. 111), in which CBIRC approved the change of Articles of Association of the Company.

The modified Articles of Association is available on the website of Shanghai Stock Exchange (www.sse.com.cn) and our company (www.cib.com.cn).

Hereby Announced.

Board of Directors of Industrial Bank Co., Ltd.

July 24, 2018