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| --- | --- | --- |
| Code of A Shares: 601166 | Abbreviation of A Shares: Industrial Bank | Code: TEMP 2018-13 |
| Code of Preferred Stock: 360005, 360012 | Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2 |

Industrial Bank Co., Ltd.

Advance Announcement on Holding the Investor Explanation Meeting for Cash Dividends of 2017

The board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Prompt of Important Content:

Time of meeting: 3:00-4:00 PM, May 10, 2018

Venue of meeting; Meeting Room No. 5, 8/F, Building A, Zhongshan Building, Hudong Road, Fuzhou, Fujian

Form of meeting: on-site meeting

I. Contents of meeting

The 8th Meeting of the 9th Board of Directors of the company reviewed and passed the 2017 Profit Distribution Proposal on April 24, 2018, and disclosed on the website of Shanghai Stock Exchange (www.sse.com.cn) and the website of the company (www.cib.com.cn) on April 25.

To better acquaint investors with the profit distribution and cash dividends and according to the provisions of the Guidance of Shanghai Stock Exchange on Cash Dividend of Listed Companies, the company will hold the “Investor Explanation Meeting for Cash Dividends of 2017” in the way of on-site interaction.

II. Time and form of meeting

Time of meeting: 3:00-4:00 PM, May 10, 2018

Form of meeting: on-site meeting III.

Attendees of meeting: Mr. Chen Xinjian, Director, Vice President, Board Secretariat; Mr. Li Jian , General Manager of Planning Financial Department; Ms. Huang Wanru, General Manager of Board Office.

IV. How to participate

1. Investors may personally participate in the Investor Explanation Meeting for Cash Dividends of 2017 at 3:00-4:00 PM on May 10, 2018.

2. Investors may raise questions about cash dividends through the contact information provided herein before 12:00 AM, May 10, 2018. The company will select and answer some questions concerned by investors about cash dividends during the meeting.

V. Contact person and method

Contact person: Ms. Liu

Tel: 0591-87824863

Fax: 0591-87842633

E-mail: irm@cib.com.cn

Hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

May 03, 2018