**Code of A shares: 601166 Abbreviation of A Shares: Industrial Bank Code: TEMP 2018-31**

**Code of Preferred Stock: 360005, 360012 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2**

Industrial Bank Co., Ltd.

Announcement on Green Financial Bond Issuance

The board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Approved by China Banking and Insurance Regulatory Commission and the People's Bank of China, the company successfully issued the first phase of the 2018 green financial bonds of Industrial Bank Co., Ltd. in the national inter-bank bond market on November 1, 2018, with a total amount of RMB 30 billion. The bond has a term of 3 years and the coupon rate is 3.99%. The raised funds are used exclusively for green industry project loans.

Hereby Announced.

 Board of Directors of Industrial Bank Co., Ltd.

November 2, 2018