|  |  |  |
| --- | --- | --- |
| **Code of A Shares: 601166**  | **Abbreviation of A Shares: Industrial Bank** | **Code: TEMP 2018-33** |
| **Code of Preferred Stock: 360005, 360012** | **Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2** |

Industrial Bank Co., Ltd.

Announcement for Reply on Feedback to IB’s Applicant Files of Private Domestic Preferred Stock

Offering

The board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

On October 29, 2018, Industrial Bank Co., Ltd. (hereinafter referred to as "the company") received a *One-time Feedback Notice of Examining Administrative Licensing Project by the China Securities Regulatory Commission* No. 181444 (hereinafter referred to as “*Feedback*”) issued by the China Securities Regulatory Commission (hereinafter referred to as the “CSRC").

In accordance with the requirements of the “*Feedbacks*”, the company and the relevant intermediaries have carefully studied and responded to the questions listed in the “*Feedbacks*”. The reply to the feedbacks is now publicly disclosed in accordance with the relevant requirements. For details, please refer to *Reply on Feedback to IB’s Applicant Files of Private Domestic Preferred Stock Offering of Industrial Bank Co., Ltd.* on the website of the Shanghai Stock Exchange published on the same day. The Company will send reply to feedback to China Securities Regulatory Commission within two working days after the announcement of reply to feedback.

The company's private issuance of domestic preferred shares is subject to approval by the China Securities Regulatory Commission. The Company will timely fulfill the obligation of information disclosure based on approval of China Securities Regulatory Commission. All investors are suggested to pay attention to investment risks.

Hereby Announced.

Board of Directors of Industrial Bank Co., Ltd.

 November 21, 2018