**Code of A share: 601166 Abbreviation of A Share: Industrial Bank Code: TEMP 2019-022**

**Code of Preferred Stock:** **360005, 360012, 360032 Abbreviation of Preferred Stocks:** **Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

Industrial Bank Co., Ltd.’s

Announcement on the First Phase of Green Financial Bond Issuance in 2019

The board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Upon the approval of the China Banking and Insurance Regulatory Commission and the People's Bank of China, the company successfully issued the first phase of Green Financial Bond in 2019 of Industrial Bank Co., Ltd. in the national inter-bank bond market on July 18, 2019, with a total amount of RMB 20 billion. The bond has a term of 3 years and the coupon rate is 3.55%. The raised funds are earmarked for the loans of green industry projects.

Hereby Announced.

Board of Directors of Industrial Bank Co., Ltd.

July 19, 2019