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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

### **U.S.\$800,000,000 FLOATING RATE NOTES DUE 2029**

**(STOCK CODE: 40108)**

**(THE “NOTES”)**

### **ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME OF INDUSTRIAL BANK CO., LTD.**

**(THE “PROGRAMME”)**

#### ***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Industrial Bank Co.,  
Ltd. Hong Kong  
Branch  
Bank of China**

**Bank of  
Communications  
  
China Construction  
Bank (Asia)**

**Crédit Agricole CIB  
  
Chiyu Banking  
Corporation Limited**

**Agricultural Bank of  
China Limited Hong  
Kong Branch  
ICBC (Asia)**

***Joint Bookrunners and Joint Lead Managers***

<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>BOCOM International</b>	<b>BOSC International</b>	<b>China Construction Bank</b>
<b>China Everbright Bank</b>	<b>China Galaxy International</b>	<b>China Industrial Securities International</b>	<b>China International Capital Corporation</b>	<b>China Merchants Bank</b>
<b>China Minsheng Banking Corp., Ltd.</b>	<b>China Securities International</b>	<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>CITIC Bank International</b>	<b>CITIC Securities</b>
<b>CNCB Capital</b>	<b>Emirates NBD Capital</b>	<b>E.SUN Bank Hong Kong Branch</b>	<b>Guotai Junan International</b>	<b>Haitong International</b>
<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Huafu International</b>	<b>Huatai International</b>	<b>ICBC</b>	<b>KIS Asia</b>
<b>Nanyang Commercial Bank</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Shenwan Hongyuan (H.K.)</b>	<b>SMBC Nikko</b>	<b>Zhongtai International</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular in relation to the Programme dated 29 December 2025 and the pricing supplement in relation to the Notes dated 5 March 2026. The listing of the Notes is expected to become effective on 13 March 2026.

Hong Kong, 12 March 2026

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Lyu Jiajin, Mr. Chen Xinjian, Mr. Huang Hanchun, Ms. Qiao Lijian, Mr. Zhang Wei, Mr. Zhu Kun, Mr. Yu Hua, Mr. Chen Gongxian and Mr. Sun Xiongpeng; the independent directors are Mr. Ben Shenglin, Mr. Xu Lin, Ms. Wang Hongmei, Mr. Zhang Xuewen and Ms. Zhu Yuhong.*