

Our Ref: HKQAA/HKAC-CS/YOYU-C/17/7099

31 October 2018

Mr Ronald XIA Weichun Chief Executive INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH 12/F One International Finance Centre 1 Harbour View Street Central Hong Kong

Dear Mr XIA

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') CEO 2018 certified INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH according to the requirements of Green Finance Certification Scheme: 2018 on 23 October 2018. The certificate number is CC6591.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA Green Finance Certification Scheme certified organization within the scope as specified in the certificate CC6591 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

HKQAA management system certificate (English and Chinese Versions)

Certification mark & Guideline

1	HKQAA marks in black/white and in colour with your certification number	F1092
2	Example of Use of HKQAA mark and Accreditation marks	G004
3	Guideline for the Use of Green Finance Certification Mark	G102

Others

1	HKQAA Certified Client Guide	G009
2	HKQAA certificate copies order form	F294

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel: 2202 9000.

Yours sincerely

HONG KONG QUALITY ASSURANCE AGENCY

Michael Lam Chief Executive Officer

ML/yc

HKQAA/F30 Rev 25

Dr. John S. K. Lo, OBE, JP

Ir Peter K. W. Mok 负國和工程師

Ir C. S. Ho 何志诚工程師

Dr. Bengie Kwong, P. Eng (U.K.), JP (Aust)

Ir Edmund K. H. Leung, SBS, OBE, JP 環境鐵工程師, SBS, OBE, 太平绅士

Mr. Patrick Luk Kwong Wai

Ir Paul Poon

Ms. Belinda Wong

Mr. Simon Wong Ka Wo, BBS, JP 黄家和先生, BBS, 太平紳士

Miss Catherine S. H. Yan

Mr. Johnny C. H. Yeung, MH 楊志雄先生, MH

Mr. Emil C. O. Yu

Certificate No: CC 6591



This is to certify that the proposed

ISIN: XS1898122301

of

INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Note

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme
 - This Certificate is an as-at certificate.
 - HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

 - This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

 The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance. Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).
 - For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

證書編號: CC 6591



茲證明所建議發行

ISIN: XS1898122301

由

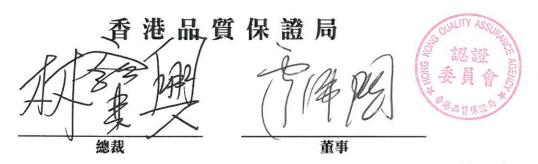
興業銀行股份有限公司香港分行

符合綠色金融認證計劃:2018的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。



註冊地址 香港北角渣華道 191 號嘉華國際中心 19樓

電話 (852) 2202 9111

傳真 (852) 2202 9222

- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
- (3) 本局不會對上列申請者或任何人士,因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
- (4) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
- (5) 上述綠色金融認證的方法及局限性,可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法聲明,亦可於香港品質保證局網站上查閱(www.hkqaa.org)。
- (6) 綠色債券的環境方法聲明可於香港品質保證局網站上查閱。綠色貸款的環境方法聲明可根據要求提供予參與貸款的機構(hkqaa@hkqaa.org)。

證書頒發日期

二零一八年十月二十三日