

香港品質保證局

Our Ref: HKQAA/HKAC-CS/TIFFANY/21/3274

26 May 2021

Mr Ming GUO Chief Executive INDUSTRIAL BANK CO., LTD. 12/F One International Finance Centre 1 Harbour View Street Central Hong Kong

Dear Mr GUO

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond according to the requirements of GREEN FINANCE PRE-ISSUANCE STAGE:2018 on 14 May 2021. The certificate number is CC7546.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA GREEN FINANCE PRE-ISSUANCE STAGE certified organization within the scope as specified in the certificate CC7546 (Regulations Clause 10.1.2). You may use HKQAA certification marks in Council Members 電車 accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once Mr. Calvin Chau ready.

Certificate

HKQAA management system certificate (English & Chinese Versions)

Certification mark & Guideline			
1	HKQAA marks in black/white and in colour with your certification number	F1092	
2	Example of Use of HKQAA mark and Accreditation marks	G004	
3	Guideline for the Use of Green Finance Certification Mark	G102	
Others			
1	HKQAA Certified Client Guide	G009	
2	HKQAA certificate copies order form	F294	

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please Sr Dr. Peter Ng (在文文中已经1975年) contact our Customer Service Hotline at tel: 2202 9000.

Yours sincerely HONG KONG QUALITY ASSURANCE AGENCY

Dr Michael Lam Chief Executive Officer ML/tg

HKQAA/F30 Rev 25

Founding Chairman 創辦主席 Dr. John S. K. Lo, OBE, JP 羅肇強博士, OBE, 太平紳士

Dr. T. L. Ng, SBS, JP 伍達倫博士, SBS, 太平紳士

Ir Peter K. W. Mok

Ir Dr. Hon. Lo Wai Kwok, SBS, MH, JP 盧偉國議員 博士 工程師, SBS,

Mr. Simon Wong Ka Wo, BBS, JP

Ir Paul K. M. Chung

Prof. K. C. Ho, BBS, JP 何建宗教授, BBS, 太平紳士

Ir Dr. Jacob Kam Chak Pui 金澤培博士工程師

Ir Daniel Lai, BBS, JP

Ms. Law Suk Kwan Lilian, MH, JP

Ir Edmund K. H. Leung, SBS, OBE, JP 梁廣瀬工程師, SBS, OBE, 太平紳士

Mr. Patrick Luk Kwong Wai 陸光偉先生

Ms. Christine Wai

Mr. Wong Kit Loong

Certificate No: CC 7546



This is to certify that the proposed

Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme

- This Certificate is an as-at certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
- This Certificate remains the property of HKQAA and shall be returned when required by HKQAA. The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance.
- Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org). The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@hkqaa.org).

證書編號: CC 7546



茲證明

Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond

擬發行自

興業銀行股份有限公司香港分行

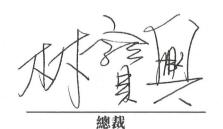
符合 綠色金融認證計劃:2018 的要求

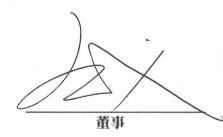
適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局







註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓

電話 (852) 2202 9111 傅真

傳真 (852) 2202 9222

- (1) 此證書採用此認證計劃的條款與條件中之定義。(2) 此證書為一張截至當日的證書。
- (3) 本局不會對上列申請者或任何人士,因上列綠色金融而導致任何直接或問接之損失或損害承擔責任。
- (4) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
- (5) 上述線色金融認證的方法及局限性,可見於經香港品質保證局網站取得之線色金融認證計劃 手冊 2018 和條款及細則。(www.hkqaa.org)
- (6) 此線色金融的環境方法聲明可見於香港品質保證局的網站;或因保密需要可透過電郵 (hkqaa@hkqaa.org)聯絡本局提供予線色金融的貸方或投資機構。