

Our Ref : HKQAA/HKAC-CS/TIFFANY/21/3274

26 May 2021

Mr Ming GUO
Chief Executive
INDUSTRIAL BANK CO., LTD.
12/F One International Finance Centre
1 Harbour View Street
Central
Hong Kong

Dear Mr GUO

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond according to the requirements of GREEN FINANCE PRE-ISSUANCE STAGE:2018 on 14 May 2021. The certificate number is CC7546.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA GREEN FINANCE PRE-ISSUANCE STAGE certified organization within the scope as specified in the certificate CC7546 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA management system certificate (English & Chinese Versions)

Certification mark & Guideline

- | | | |
|---|-------------------------------------------------------------------------|-------|
| 1 | HKQAA marks in black/white and in colour with your certification number | F1092 |
| 2 | Example of Use of HKQAA mark and Accreditation marks | G004 |
| 3 | Guideline for the Use of Green Finance Certification Mark | G102 |

Others

- | | | |
|---|-------------------------------------|------|
| 1 | HKQAA Certified Client Guide | G009 |
| 2 | HKQAA certificate copies order form | F294 |

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,
HONG KONG QUALITY ASSURANCE AGENCY



Dr Michael Lam
Chief Executive Officer
ML/tg

HKQAA/F30 Rev 25

Founding Chairman 創辦主席

Dr. John S. K. Lo, OBE, JP
羅肇強博士, OBE, 太平紳士

Honorary Chairmen 名譽主席

Dr. T. L. Ng, SBS, JP
伍達倫博士, SBS, 太平紳士

Ir Peter K. W. Mok
莫國和工程師

Ir Dr. Hon. Lo Wai Kwok, SBS, MH, JP
盧偉國議員 博士 工程師, SBS, MH, 太平紳士

Chairman 主席

Ir C. S. Ho
何志誠工程師

Deputy Chairman 副主席

Mr. Simon Wong Ka Wo, BBS, JP
黃家和先生, BBS, 太平紳士

CEO 總裁

Dr. Michael P. H. Lam
林寶興博士

Council Members 董事

Ir Allan Chan
陳修杰工程師

Mr. Calvin Chau
周嘉弘先生

Ir Paul K. M. Chung
鍾冠文工程師

Prof. K. C. Ho, BBS, JP
何建宗教授, BBS, 太平紳士

Prof. C. Y. Jim, BH, JP
詹志勇教授, BH, 太平紳士

Ir Dr. Jacob Kam Chak Pui
金澤培博士 工程師

Ir Daniel Lai, BBS, JP
賴錫璋工程師, BBS, 太平紳士

Ms. Law Suk Kwan Lilian, MH, JP
羅淑君女士, MH, 太平紳士

Ir Edmund K. H. Leung, SBS, OBE, JP
梁廣灝工程師, SBS, OBE, 太平紳士

Mr. Patrick Luk Kwong Wai
陸光偉先生

Prof. Thomas S. T. Ng
吳兆堂教授

Sr Dr. Peter Ng
伍又宜博士 測量師

Ir Eric Y. H. Pang, JP
彭耀雄工程師, 太平紳士

Ir Paul Poon
潘偉賢工程師

Mr. Paul Tse See Fan
謝思訓先生

Ms. Christine Wai
衛蕊欣女士

Mr. Wong Kit Loong
黃傑龍先生

Mr. Johnny C. H. Yeung, MH
楊志雄先生, MH



This is to certify that the proposed

**Industrial Bank Co., Ltd. Hong Kong Branch's
2021 "Carbon Neutrality" Themed Green Bond
of
INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**

A handwritten signature in black ink, consisting of several loops and curves, positioned above a horizontal line.

Chief Executive Officer

A handwritten signature in black ink, consisting of several loops and curves, positioned above a horizontal line.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@hkqaa.org).

Date of Certificate 14 May 2021



茲證明

Industrial Bank Co., Ltd. Hong Kong Branch's 2021 "Carbon Neutrality" Themed Green Bond

擬發行自

興業銀行股份有限公司香港分行

符合 **綠色金融認證計劃: 2018** 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 上述綠色金融認證的方法及局限性，可見於經香港品質保證局網站取得之綠色金融認證計劃手冊 2018 和條款及細則。(www.hkqaa.org)
 - (6) 此綠色金融的環境方法聲明可見於香港品質保證局的網站;或因保密需要可透過電郵 (hkqaa@hkqaa.org) 聯絡本局提供予綠色金融的貸方或投資機構。

證書日期

二零二一年五月十四日