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|  | 兴业银行现金宝（1号）人民币理财计划2022年第一季度报告 | | | | | |  |
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|  |  | 理财产品管理人：兴业银行股份有限公司 | | | |  |  |
|  |  | 理财产品托管人：兴业银行股份有限公司 | | | |  |  |
|  |  | 报告送出日期：2022年4月22日 | | | |  |  |
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|  |  |  |  | **目 录** | |  |  |  |  |
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|  | **§ 一. 重要提示** | | | | |  |
|  |  |  |  |  |  |  |
|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴业银行股份有限公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | |  |
|  |  |  |  |  |  |  |
|  | 产品名称 | | 兴业银行现金宝（1号）人民币理财计划 | | |  |
|  | 产品代码 | | 07010011 | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | C1030910000007 | | |  |
|  | 产品运作方式 | | 开放式 | | |  |
|  | 产品募集方式 | | 公募 | | |  |
|  | 投资类型 | | 固定收益类 | | |  |
|  | 报告期末产品份额总额 | | 41,666,954,379.88份 | | |  |
|  | 业绩比较基准 | | 通知存款七天+浮动基数0% | | |  |
|  | 投资币种 | | 人民币 | | |  |
|  | 风险等级 | | R1 | | |  |
|  | 产品管理人 | | 兴业银行股份有限公司 | | |  |
|  | 产品托管人 | | 兴业银行股份有限公司 | | |  |
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|  | **§ 三. 产品收益表现** | | | | | | |  |
|  |  |  |  |  |  |  |  |  |
|  | 报告期内，07010011七日年化收益率均值2.8898%。同期业绩比较基准如下： | | | | | | |  |
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|  | |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **适用期间** | | |  | | --- | | **业绩比较基准** | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 2022-01-01至2022-03-31 | | |  | | --- | | 通知存款七天+浮动基数0% | | | | | | | |  |  |
|  | 报告期末，产品收益具体如下： | | | | | |  |  |
|  | **估值日期** | **万份收益** | | **七日年化收益率** | | **产品资产净值** |  |  |
|  | 2022年3月31日 | 0.6892 | | 2.7410% | | 41,666,954,379.88 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | **§ 四. 产品投资经理简介** | | | | | | |  |
|  |  |  |  |  |  |  |  |  |
|  | 陈施颖女士，清华大学理学学士、金融学硕士，中级经济师，8年固定收益市场投资交易经验。2013年加入兴业银行，历任货币市场交易员、债券投资经理、理财产品组合投资经理，2020年加入兴银理财，担任现金管理投资经理，善于大组合的资产配置和流动性管理。现任“兴业银行金雪球添利快线净值型理财产品”、兴业银行-添利1号”净值型理财产品、兴业银行现金宝（1号）人民币理财计划、兴银理财添利8号净值型理财产品、兴银理财日日新1号净值型理财产品投资经理。 | | | | | | |  |
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|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | |  |
|  |  |  |  |  |  |  |  |  |
|  | 一 宏观经济及市场情况  2022年第一季度，债券市场收益率先下后上，1月中旬央行下调MLF和逆回购利率10bp，宽货币先行带动十年国债收益率下行至1月下旬低点2.68%，随后1月社融及贷款数据超预期叠加美国通胀加剧，美联储加息预期升温，十年国债收益率触底回升至2.80%中枢波动。2月下旬至3月，市场经历着多空力量的来回拉扯，在权益市场调整诱发广义基金赎回、部分城市首付款比例降低引发宽信用担忧、海外美债收益率上行，以及2月社融增速低于预期、国内疫情多点散发、俄乌冲突带来的地缘政治风险等多重因素影响下，十年国债收益率在2.75%-2.85%区间维持震荡走势。期限利差方面，由于货币政策呈偏松格局，短端收益率反弹有限，长端反弹较大，期限利差普遍走阔。   展望二季度，国内外形势更趋严峻复杂，国内经济“三重压力”背景下稳增长政策的进一步落地和数据验证将成为博弈重点，尤其关注部分省市疫情散点爆发对宽信用的短期扰动和多地房地产政策边际缓和的落地效果。海外方面，美联储加息缩表节奏预期和地缘政治推升海外通胀中枢等因素对国内政策节奏的影响值得关注。鉴于目前宽信用效果欠佳，金稳会表态“货币政策要主动应对”，二季度货币政策维持偏宽松的确定性较大。总体来看，市场对二季度短端维持震荡的预期较为一致，关注基本面、政策面和投资者行为边际变化带来的投资机会。  二 前期运作回顾  报告期内，本产品始终将保持流动性安全和防范信用风险作为第一要务，在此基础上通过稳健的投资风格实现相对稳定的收益。 | | | | | | |  |
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|  | 报告期内，本产品七日年化收益率均值2.89%，得益于产品收益的较强竞争力，产品规模稳步上升。投资策略上，根据我们对市场的预判，一季度收益率震荡走势中，收益率下行探底期间顶住配置压力买入少量久期较短的资产，以低成本杠杆增厚产品组合收益；在收益率回升期积极把握市场高点的买入机会，通过拉长久期、选择性价比较高的高等级信用债和同业信用类资产，较好地抓住了资产配置的时间窗口。  资产品种上仍然维持以利率债、同业存单及高评级信用债为主，同时搭配存放同业、ABS等资产，保证产品流动性安全的同时兼顾组合收益，策略上以票息策略为主，杠杆及交易性策略为辅。由于季度末赎回、流动性压力较大时，通过正回购和卖出短期限资产，保证产品流动性安全的同时满足了客户的赎回需求。  三 后期投资策略   下阶段本产品依然会保持安全性和流动性优先、兼顾收益性的稳健投资策略，深入研究分析债券市场收益率的变化趋势，综合考量各投资品种的风险收益特征，在此基础上制定科学有效的投资策略。  在具体操作上，关注市场调整机会。从3月发布的宏观数据和中高频数据对比来看，国内的基本面仍存在结构性矛盾，经济复苏有一定阻碍。新一轮国内多地散发疫情的冲击，也给社会经济带来一定的负面影响。随着疫情平复后补偿性增长的释放，叠加稳增长相关政策的发力，债券市场收益率可能会面临调整压力，尤其是宽信用政策带来的信用利差走阔。对于摊余成本估值的现金管理产品，市场利率上行时期是较好的投资窗口期，我们会结合产品实际情况、把握建仓时机，提高产品组合静态收益。  流动性管理方面，货币政策仍然会保持宽松，产品流动性无忧，资产组合中维持一定的杠杆比例增厚产品收益。半年末我们将密切关注市场资金面情况和产品申购赎回情况，合理分配现金流，确保产品的流动性安全。此外，结合已颁布的《关于规范现金管理类理财产品管理有关事项的通知》，我们将持续按照监管部门的要求，对组合进行调整和优化。 | | | | |  |  |
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|  | **§ 六. 投资组合情况** | | | | |  |  |
|  |  |  |  |  |  |  |  |
|  |  | **1.报告期末产品资产组合情况** | | | | |  |
|  |  |  |  |  |  |  |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占比（%）** | | |  | | --- | | **间接投资占比（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 13.32 | | |  | | --- | | -- | | | |  | | --- | | 2 | | |  | | --- | | 买入返售金融资产 | | |  | | --- | | 2.65 | | |  | | --- | | -- | | | |  | | --- | | 3 | | |  | | --- | | 债券投资 | | |  | | --- | | 84.03 | | |  | | --- | | -- | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | -- | | | | | | |  |
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|  | **2.报告期末杠杆融资情况** | | | | |  |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | | |  |  |
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|  | **3.投资组合的流动性风险分析** | | | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | |  |
|  |  |  |  |  |  |
|  | **4.报告期末资产持仓前十基本信息** | | | |  |
|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 21国开02 | | |  | | --- | | 1,094,133,161.96 | | |  | | --- | | 2.63 | | | |  | | --- | | 2 | | |  | | --- | | 20建信金融债01 | | |  | | --- | | 1,027,523,900.56 | | |  | | --- | | 2.47 | | | |  | | --- | | 3 | | |  | | --- | | 21CSFD156 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 4 | | |  | | --- | | 存放同业20210314002 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 5 | | |  | | --- | | 存放同业20211210002 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 6 | | |  | | --- | | 存放同业20220214001 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 7 | | |  | | --- | | 22CSFD76 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 8 | | |  | | --- | | 21CSFD203 | | |  | | --- | | 1,000,000,000.00 | | |  | | --- | | 2.40 | | | |  | | --- | | 9 | | |  | | --- | | 21农业银行CD142 | | |  | | --- | | 982,364,774.30 | | |  | | --- | | 2.36 | | | |  | | --- | | 10 | | |  | | --- | | 17华夏银行二级01 | | |  | | --- | | 841,238,730.87 | | |  | | --- | | 2.02 | | | | | |  |
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|  |  | | | | |  |
|  | **5.报告期间关联交易情况** | | | | |  |
|  |  | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 19蒙牛MTN001 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21万科MTN001 | | |  | | --- | | 130,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21金川SCP002 | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 22夏商SCP002 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 22夏商SCP003 | | |  | | --- | | 100,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 22格盟SCP002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20东方债02BC | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 22乌经开CP001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 17鲁能源MTN001 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 18豫交投MTN001 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 18闽漳龙MTN001 | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 18陕煤化MTN004 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 19闽国资MTN001 | | |  | | --- | | 10,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20太不锈MTN001 | | |  | | --- | | 60,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20湖交投MTN002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20百联集MTN001 | | |  | | --- | | 130,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20苏沙钢MTN001 | | |  | | --- | | 10,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 20陕延油MTN003 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21乌城投MTN002 | | |  | | --- | | 100,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21甬城投SCP002 | | |  | | --- | | 100,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21闽冶金SCP008 | | |  | | --- | | 160,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 07010011 |  | | |  | | --- | | 21鲁黄金SCP007 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | |  |
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|  | 兴业银行现金宝（1号）人民币理财计划2022年第一季度报告 | | | |  |
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|  |  |  |  |  |  |  |  |  |  |
|  |  |  | 5.2 理财产品在报告期内其他关联交易 | | | |  |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  | 5.3 理财产品在报告期内中的重大关联交易 | | | |  |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  | **6.投资账户信息** | | | | | |  |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100100004465 | | |  | | --- | | 兴业银行股份有限公司理财产品托管专户 | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  | **7.影响理财份额投资人决策的其他重要信息** | | | | | | | |  |
|  | 7.1报告期内单一投资者持有产品份额达到或者超过该产品总份额20%的情形 | | | | | | | |  |
|  | |  |  | | --- | --- | | |  | | --- | | 本产品本报告期无单一投资者持有产品份额达到或者超过该产品总份额20%的情形。 | | | | | | | | | |  |
|  |  |  |  |  |  |  |  |  |  |
|  | 兴业银行股份有限公司 | | | | | |  |  |  |
|  | 2022年4月22日 | | | | | |  |  |  |
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