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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | | | |  |
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|  | **兴业银行兴睿优选进取混合类净值型理财产品 2022年第二季度报告** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  |  | 理财产品管理人：兴银理财有限责任公司 | | | |  |  |
|  |  | 理财产品托管人：兴业银行股份有限公司 | | | |  |  |
|  |  | 报告送出日期：2022年7月21日 | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | | | | | |  |
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|  |  |  |  | **目 录** | |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  | § 一. 重要提示 § 二. 产品基本信息 § 三. 产品收益表现 § 四. 产品投资经理简介 § 五. 报告期内产品投资策略 § 六. 投资组合情况  1. 报告期末资产组合情况  2. 报告期末杠杆融资情况  3. 投资组合的流动性风险分析  4. 报告期末资产持仓前十基本信息  5. 报告期间关联交易情况  6. 投资账户信息 | | | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | | | |  |
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|  | **§ 一. 重要提示** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴银理财有限责任公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 产品名称 | | 兴业银行兴睿优选进取混合类净值型理财产品 | | | |  |
|  | 产品代码 | | 9H910001 | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | Z7002020000046 | | | |  |
|  | 产品运作方式 | | 开放式 | | | |  |
|  | 产品募集方式 | | 公募 | | | |  |
|  | 投资类型 | | 混合类 | | | |  |
|  | 报告期末产品份额总额 | | 627,945,793.43份 | | | |  |
|  | 业绩比较基准/业绩报酬计提基准 | | 沪深300指数收益率×70%+人民银行一年期定期存款利率×30%/-- | | | |  |
|  | 投资币种 | | 人民币 | | | |  |
|  | 风险等级 | | R4 | | | |  |
|  | 产品管理人 | | 兴银理财有限责任公司 | | | |  |
|  | 产品托管人 | | 兴业银行股份有限公司 | | | |  |
|  |  |  |  |  |  |  |  |
|  | **§ 三. 产品收益表现** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 产品9H910001自成立日以来，累计净值增长率为35.2670%，年化累计净值增长率为15.0204%。 报告期末，产品净值表现具体如下： | | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | | | | | | |  |  |
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|  | **估值日期** | | **产品份额净值** | | **产品累计净值** | | | **产品资产净值** |  |  |  |
|  | 2022年6月30日 | | 1.15267 | | 1.35267 | | | 723,811,275.05 |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | 董国明先生，中国科学院研究生院理学硕士，2013年加入兴业银行，金融从业13年，曾在光大银行等机构任投资经理，现任资产管理事业部权益投资团队主管。 | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | 2022年整体是宏观因素多且复杂的一年。宏观方面，国内地产数据持续不振，宏观经济下行压力较大，海外流动性收缩，资源品价格居高不下，通胀压力不断增大；A股市场，近两年赛道基金发行多，赛道估值较高。诸多因素导致A股阶段性熊市特征明显。之后亦受地缘事件、疫情反复影响，A股4月进入急跌状态。至4月末政策释放利好，市场企稳，进入反弹，至今偏成长行业反弹较多，出现轮动震荡特征。  展望后期，随着市场从底部反弹，市场逐步从一个危机模式过渡到正常基本面和流动性驱动的市场环境中。对于相对收益产品而言，此时可以沿着正常的宏观策略分析框架进行操作，通过结构的选择和品种的选择可以开始创造超额收益，而无需通过大幅仓位调整来避险。展望季度维度而言，短期经济数据、尤其是汽车和地产的数据表现出了显著的疫后修复态势，短期较强，但对于后续整体预期仍然较低，经济复苏可能仍然一波三折。外部因素看，联储后续加息节奏以及美国经济衰退的预期开始相互角力。总体而言，如果经济预期开始转暖，那么市场后续大概率将维持较好的投资机会，当前可能仍然是一个反弹的格局，因此在仓位上会保持灵活操作。板块上，由于成长板块已经反弹较多，前几周已经开始适度均衡，后续拟维持均衡配置，适度灵活操作。总体而言，我们认为今年仍然是宏观较为复杂的一年，因此在操作上仍然会保持灵活、适度逆向，均衡配置。 | | | | | | | | |  |  |
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|  | **§ 六. 投资组合情况** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | **1.报告期末产品资产组合情况** | | | | | | | | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占比（%）** | | |  | | --- | | **间接投资占比（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 9.40 | | |  | | --- | | 9.48 | | | |  | | --- | | 2 | | |  | | --- | | 权益投资 | | |  | | --- | | 0.00 | | |  | | --- | | 1.28 | | | |  | | --- | | 3 | | |  | | --- | | 公募基金 | | |  | | --- | | 89.24 | | |  | | --- | | 89.24 | | | |  | | --- | | 4 | | |  | | --- | | 委外投资 | | |  | | --- | | 1.36 | | |  | | --- | | 0.00 | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | 100.00 | | | | | | | | | | |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | |  |
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|  |  |  |  |  |  |
|  | **2.报告期末杠杆融资情况** | | | |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | |  |
|  | **3.投资组合的流动性风险分析** | | | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | |  |
|  |  |  |  |  |  |
|  | **4.报告期末资产持仓前十基本信息** | | | |  |
|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 安信稳健增利C（009101.OF） | | |  | | --- | | 37,109,501.73 | | |  | | --- | | 5.13 | | | |  | | --- | | 2 | | |  | | --- | | 海富通改革驱动(519133.OF) | | |  | | --- | | 27,913,773.88 | | |  | | --- | | 3.86 | | | |  | | --- | | 3 | | |  | | --- | | 富国新动力C 001510.OF | | |  | | --- | | 25,004,664.03 | | |  | | --- | | 3.45 | | | |  | | --- | | 4 | | |  | | --- | | 工银新兴制造C 009708.OF | | |  | | --- | | 20,462,280.88 | | |  | | --- | | 2.83 | | | |  | | --- | | 5 | | |  | | --- | | 易方达中证海外互联ETF 513050.SH | | |  | | --- | | 20,161,442.10 | | |  | | --- | | 2.79 | | | |  | | --- | | 6 | | |  | | --- | | 南方金融主题C（013500.OF） | | |  | | --- | | 18,292,751.45 | | |  | | --- | | 2.53 | | | |  | | --- | | 7 | | |  | | --- | | 国泰智能装备C（011322.OF） | | |  | | --- | | 18,260,498.02 | | |  | | --- | | 2.52 | | | |  | | --- | | 8 | | |  | | --- | | 华安聚嘉精选C（011252.OF） | | |  | | --- | | 18,100,901.94 | | |  | | --- | | 2.50 | | | |  | | --- | | 9 | | |  | | --- | | 华安智能生活C（013621.OF） | | |  | | --- | | 15,905,105.20 | | |  | | --- | | 2.20 | | | |  | | --- | | 10 | | |  | | --- | | 华安研究精选C 013506.OF | | |  | | --- | | 15,720,679.39 | | |  | | --- | | 2.17 | | | | | |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第二季度报告 | | | | | |  |  |
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|  | **5.报告期间关联交易情况** | | | | | |  |  |
|  |  |  | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | 5.2 理财产品在报告期内其他关联交易 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **交易标的** | | |  | | --- | | **交易金额（万元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | 5.3 理财产品在报告期内中的重大关联交易 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
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|  |  | **6.投资账户信息** | | | | | |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100100983717 | | |  | | --- | | 兴睿优选进取混合类净值型理财产品 | | | | | | | |  |
|  |  |  |  |  |  |  |  |  |
|  | 兴银理财有限责任公司 | | | | | |  |  |
|  | 2022年7月21日 | | | | | |  |  |
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