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|  | 兴业银行天天万利宝稳利5号净值型理财产品S款2022年第三季度报告 | | | | | | | | | | | | | | | | | | |  |
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|  | **兴业银行天天万利宝稳利5号净值型理财产品S款 2022年第三季度报告** | | | | | | | | | | | | | | | | | | |  |
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|  |  | | | | | | 理财产品管理人：兴业银行股份有限公司 | | | | | | | | |  | | | |  |
|  |  | | | | | | 理财产品托管人：兴业银行股份有限公司 | | | | | | | | |  | | | |  |
|  |  | | | | | | 报告送出日期：2022年10月26日 | | | | | | | | |  | | | |  |
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|  | 兴业银行天天万利宝稳利5号净值型理财产品S款2022年第三季度报告 | | | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行天天万利宝稳利5号净值型理财产品S款2022年第三季度报告 | | | | | | | | | | | | | | | | | | |  |
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|  | **§ 一. 重要提示** | | | | | | | | | | | | | | | | | | |  |
|  |  | | | | | | |  |  | | |  | |  | | |  | | |  |
|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴业银行股份有限公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | | | | | | | | | | | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | | | | | | | | | | | | | | | |  |
|  |  | | | | | | |  |  | | |  | |  | | |  | | |  |
|  | 产品名称 | | | | | | | | 兴业银行天天万利宝稳利5号净值型理财产品S款 | | | | | | | | | | |  |
|  | 产品代码 | | | | | | | | 9K219061 | | | | | | | | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | | | | | | | C1030919001056 | | | | | | | | | | |  |
|  | 产品运作方式 | | | | | | | | 开放式 | | | | | | | | | | |  |
|  | 产品募集方式 | | | | | | | | 公募 | | | | | | | | | | |  |
|  | 投资类型 | | | | | | | | 固定收益类 | | | | | | | | | | |  |
|  | 报告期末产品份额总额 | | | | | | | | 20,098,971,095.71份 | | | | | | | | | | |  |
|  | 业绩比较基准/业绩报酬计提基准 | | | | | | | | --/-- | | | | | | | | | | |  |
|  | 投资币种 | | | | | | | | 人民币 | | | | | | | | | | |  |
|  | 风险等级 | | | | | | | | R3 | | | | | | | | | | |  |
|  | 产品管理人 | | | | | | | | 兴业银行股份有限公司 | | | | | | | | | | |  |
|  | 产品托管人 | | | | | | | | 兴业银行股份有限公司 | | | | | | | | | | |  |
|  |  | | | | | | |  |  | | |  | |  | | |  | | |  |
|  | **§ 三. 产品收益表现** | | | | | | | | | | | | | | | | | | |  |
|  |  | | | | | | |  |  | | |  | |  | | |  | | |  |
|  | 产品9K219061自成立日以来，累计净值增长率为12.1180%，年化累计净值增长率为4.1531%。 报告期末，产品净值表现具体如下： | | | | | | | | | | | | | | | |  | | |  |
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|  | **估值日期** | | | | | **产品份额净值** | | | | | **产品累计净值** | | | | **产品资产净值** | | | |  |  |
|  | 2022年9月30日 | | | | | 1.12118 | | | | | 1.12118 | | | | 22,534,641,096.60 | | | |  |  |
|  |  | | | | |  | |  | | |  |  | |  |  | | | |  |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | | | | | | | | | | | |  |
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|  | 董国明先生，中国科学院研究生院理学硕士，2013年加入兴业银行，金融从业13年，曾在光大银行等机构任投资经理，现任资产管理事业部权益投资团队主管。  徐佳女士，南开大学金融学硕士，北京师范大学经济学和英语双学士，拥有11年金融领域投资交易经验，具有银行间本币交易员资格。历任嘉实基金管理有限公司交易员，于2014年加入兴业银行资产管理部，任兴业银行资产管理部债券投资经理，主要负责债券投资以及固收产品投资管理工作；具有丰富的产品投资管理经验，并积累了丰富的债券投资和交易经验；目前管理逾十只净值型“稳利”系列产品，业绩优异，风格稳健。对宏观和利率走势有专业深入的研判，擅长根据负债属性制定多资产配置策略，并根据市场研判灵活运用多种投资策略。 | | | | | | | | | | | | | | | | | | |  |
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|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | | | | | | | | | | | |  |
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|  | 2022年整体是宏观因素多且复杂的一年。在美债利率大幅上行、俄乌冲突长期化、全国各地尤其是华东地区疫情散发的事件下，前4个月市场大幅下跌，5-6月在复工复产后，随着企业盈利预期好转、流动性宽松的大背景下，市场迎来一轮反弹，其中边际变化更明显的新兴产业反弹更猛。三季度以来美债利率大幅上行、国内地产疫情有所恶化、俄乌冲突烈度提高等因素进一步压制，市场再度震荡下行。其中由于科技领域前期反弹较多，下跌幅度也较大。  展望后期，当前市场因为对于国内经济和海外流动性等诸多担忧，股债性价比指标再度下跌至性价比极高、堪比2018年底、2020年3月的位置。拉长时间看，随着经济逐步企稳、企业盈利预期逐步稳定，权益市场中长期性价比较高。我们认为当前包括地产、疫情、中美关系这些压制因素均不能线性外推到极度悲观情形，相信国家相信党能够在中长期通过非线性政策解决目前大家担忧事项。就板块而言，在极度低估大背景下，我们认为各行各业均有机会，机会兑现的节奏取决于后续政策出台的节奏。体现在操作上，当前会维持一定的仓位，结构上在均衡配置的基础上，等待政策进一步指引来相应操作。 一、2022年三季度投资策略与运作回顾  2022年三季度债券收益率先下后上，呈V形走势。7月在疫情点状爆发、地产风波持续的影响下，经济修复预期转弱，市场避险情绪升温，叠加资金面宽松，债市整体震荡收涨，曲线小幅走陡，10年期国债收益率从2.85%附近下降至2.75%附近。8月资金面保持充裕，经济修复预期仍弱，央行意外降息打开利率下行空间，10年期国债收益率从月初的2.75%左右下行至2.62%附近。9月海外货币政策收紧，美元指数大涨、人民币汇率贬值，国内经济高频数据出现回暖迹象，稳增长与宽信用政策陆续出台，长短端利率震荡上行，10年期国债收益率从月初的2.62%左右上行至月末突破2.75%。  产品运作方面，考虑到偏松的货币政策、较弱的经济基本面预期、多地散发的疫情等因素，三季度整体加大了对久期策略的运用，7-8月中旬稳步提升产品平均久期，并在9月后逐步换仓止盈。在券种具体操作方面，主要跟踪利差的变动，进行积极调仓，从信用利差、期限利差等多角度为组合增厚投资收益。 二、四季度投资策略  展望后期，当前市场因为对于国内经济和海外流动性等诸多担忧，股债性价比指标再度下跌至性价比极高、堪比2018年底、2020年3月的位置。拉长时间看，随着经济逐步企稳、企业盈利预期逐步稳定，权益市场中长期性价比较高。我们认为当前包括地产、疫情、中美关系这些压制因素均不能线性外推到极度悲观情形，相信国家相信党 | | | | | | | | | | | | | | | | | | |  |
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|  | 能够在中长期通过非线性政策解决目前大家担忧事项。就板块而言，在极度低估大背景下，我们认为各行各业均有机会，机会兑现的节奏取决于后续政策出台的节奏。体现在操作上，当前会维持一定的仓位，结构上在均衡配置的基础上，等待政策进一步指引来相应操作。  宏观经济方面，近期增量政策持续发力。9月地产放松政策频繁出台，地产销售情况也有所好转。预计四季度社融下行趋势放缓，经济基本面存在企稳可能。短期来看，稳增长宽信用政策不断发力，债市震荡调整行情可能持续；中期来看，在防疫政策保持严格、消费复苏偏弱、地产放松政策效果有待观察的环境下，资金面收紧概率较低，债市继续出现大幅调整的可能性也较低，预计仍将保持震荡行情，继续在合理范围进行动态操作。  基于上述对后市的判断，产品将继续保持稳健的投资风格。1、整体以久期和杠杆策略为主，如遇明显调整可将久期和杠杆调整至合意偏高的水平，审慎使用信用下沉策略。2、利率债优于信用债。3、资本债品种波动性较前期明显下降，且信用风险低、票息更高，可择机配置。4、关注“稳增长”政策加码、海外市场波动对债市的风险。 | | | | | | | | | | | | | | | | | | |  | |  |
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|  | **§ 六. 投资组合情况** | | | | | | | | | | | | | | | | | | |  | |  |
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|  |  | **1.报告期末产品资产组合情况** | | | | | | | | | | | | | | | | | | | |  |
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|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占产品总资产的比例（%）** | | |  | | --- | | **间接投资占产品总资产的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 7.47 | | |  | | --- | | 20.96 | | | |  | | --- | | 2 | | |  | | --- | | 买入返售金融资产 | | |  | | --- | | 11.74 | | |  | | --- | | 11.77 | | | |  | | --- | | 3 | | |  | | --- | | 债券投资 | | |  | | --- | | 48.22 | | |  | | --- | | 48.82 | | | |  | | --- | | 4 | | |  | | --- | | 公募基金 | | |  | | --- | | 17.68 | | |  | | --- | | 18.45 | | | |  | | --- | | 5 | | |  | | --- | | 委外投资 | | |  | | --- | | 14.89 | | |  | | --- | | 0.00 | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | 100.00 | | | | | | | | | | | | | | | | | | | | | |  |
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|  | **2.报告期末杠杆融资情况** | | | | | | | | | | | | | | | | | | |  | |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | | | | | | | | | | | | | | | | |  | |  |
|  | **3.投资组合的流动性风险分析** | | | | | | | | | | | | | | | | | | |  | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | | | | | | | | | | | | | | | | |  | |  |
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|  | **4.报告期末资产持仓前十基本信息** | | | | | | | | | | | | | | | | | | |  |
|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 光大永明资产永聚固收77号集合资产管理产品 | | |  | | --- | | 2,931,278,021.61 | | |  | | --- | | 13.01 | | | |  | | --- | | 2 | | |  | | --- | | 18建设银行二级02 | | |  | | --- | | 718,261,600.00 | | |  | | --- | | 3.19 | | | |  | | --- | | 3 | | |  | | --- | | 明远01A3 | | |  | | --- | | 501,561,000.00 | | |  | | --- | | 2.23 | | | |  | | --- | | 4 | | |  | | --- | | 21中国银行二级03 | | |  | | --- | | 490,988,640.00 | | |  | | --- | | 2.18 | | | |  | | --- | | 5 | | |  | | --- | | 17工商银行二级01 | | |  | | --- | | 400,866,800.00 | | |  | | --- | | 1.78 | | | |  | | --- | | 6 | | |  | | --- | | 21交通银行二级 | | |  | | --- | | 399,796,020.00 | | |  | | --- | | 1.77 | | | |  | | --- | | 7 | | |  | | --- | | 17农业银行二级 | | |  | | --- | | 360,267,840.00 | | |  | | --- | | 1.60 | | | |  | | --- | | 8 | | |  | | --- | | 新华资产-明鑫四号资产管理产品 | | |  | | --- | | 326,373,935.44 | | |  | | --- | | 1.45 | | | |  | | --- | | 9 | | |  | | --- | | 18农业银行二级01 | | |  | | --- | | 313,894,530.00 | | |  | | --- | | 1.39 | | | |  | | --- | | 10 | | |  | | --- | | 22上海银行二级资本债01 | | |  | | --- | | 304,960,800.00 | | |  | | --- | | 1.35 | | | | | | | | | | | | | | | | | | | | |  |
|  |  | | | |  | | |  | | | |  | |  | | | | | |  |
|  | **5.报告期间关联交易情况** | | | | | | | | | | | | | | | | | | |  |
|  |  | | | | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | | | | | | | | | | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 18陕投集团MTN006 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 19乌城投MTN002 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 20浦口康居MTN005 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 20蓉城文化(疫情防控债)MTN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 21汉江国资MTN005 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 21惠山国投MTN001 | | |  | | --- | | 10,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 21江北新区PPN002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 21柯桥国资MTN001 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K219061 |  | | |  | | --- | | 21瑞安国投MTN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行天天万利宝稳利5号净值型理财产品S款2022年第三季度报告 | | | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | | |  | | | |  | |  | | | | | |  | | | |  |
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|  |  | |  | |  | | |  | | | |  | |  | | | | | |  | | | |  |
|  |  | |  | | 5.2 理财产品在报告期内其他关联交易 | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **交易标的** | | |  | | --- | | **交易金额（万元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | | |  | | | |  | |  | | | | | |  | | | |  |
|  |  | |  | | 5.3 理财产品在报告期内中的重大关联交易 | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | | |  | | | |  | |  | | | | | |  | | | |  |
|  |  | | **6.投资账户信息** | | | | | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100100901018 | | |  | | --- | | 兴业理财托管专户天天万利宝稳利5号S款 | | | | | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | | |  | | | |  | |  | | | | | |  | | | |  |
|  | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | | | |  | | | |  |
|  | 2022年10月26日 | | | | | | | | | | | | | | | | | | |  | | | |  |
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