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|  | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期2022年第三季度报告 | | | | | | | | | | | | | | |  |
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|  | **兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期 2022年第三季度报告** | | | | | | | | | | | | | | |  |
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|  |  | | | | | 理财产品管理人：兴银理财有限责任公司 | | | | | | |  | | |  |
|  |  | | | | | 理财产品托管人：兴业银行股份有限公司 | | | | | | |  | | |  |
|  |  | | | | | 报告送出日期：2022年10月26日 | | | | | | |  | | |  |
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|  | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期2022年第三季度报告 | | | | | | | | | | | | | | |  |
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|  |  | | |  | | |  | | **目 录** | |  |  | | |  |  |
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|  | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期2022年第三季度报告 | | | | | | | | | | | | | | |  |
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|  | **§ 一. 重要提示** | | | | | | | | | | | | | | |  |
|  |  | | | | | |  |  | |  | |  | | | |  |
|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴银理财有限责任公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | | | | | | | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | | | | | | | | | | | |  |
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|  | 产品名称 | | | | | | | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期 | | | | | | | |  |
|  | 产品代码 | | | | | | | 9N213140 | | | | | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | | | | | | Z7002021000212 | | | | | | | |  |
|  | 产品运作方式 | | | | | | | 封闭式 | | | | | | | |  |
|  | 产品募集方式 | | | | | | | 公募 | | | | | | | |  |
|  | 投资类型 | | | | | | | 固定收益类 | | | | | | | |  |
|  | 报告期末产品份额总额 | | | | | | | 1,737,213,810.92份 | | | | | | | |  |
|  | 业绩比较基准/业绩报酬计提基准 | | | | | | | 4.90%--5.40%/5.40% | | | | | | | |  |
|  | 投资币种 | | | | | | | 人民币 | | | | | | | |  |
|  | 风险等级 | | | | | | | R2 | | | | | | | |  |
|  | 产品管理人 | | | | | | | 兴银理财有限责任公司 | | | | | | | |  |
|  | 产品托管人 | | | | | | | 兴业银行股份有限公司 | | | | | | | |  |
|  | |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 下属子份额的销售名称 |  | | |  | | --- | | 下属子份额的销售代码 | | |  | | --- | | 报告期末下属子份额的产品份额总数 | | | |  | | --- | | 稳利恒盈7号14期3年A | | |  | | --- | | 9N21314A | | |  | | --- | | 457,222,143.03 | | | |  | | --- | | 稳利恒盈7号14期3年B | | |  | | --- | | 9N21314B | | |  | | --- | | 1,240,070,000.00 | | | |  | | --- | | 稳利恒盈7号14期3年C | | |  | | --- | | 9N21314C | | |  | | --- | | 39,921,667.89 | | | | | | | | | | | | | | | | |  |
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|  | **§ 三. 产品收益表现** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  |  | | 产品9N21314A自成立日以来，累计净值增长率为4.0460%，年化累计净值增长率为4.8739%。 产品9N21314B自成立日以来，累计净值增长率为4.1320%，年化累计净值增长率为4.9775%。 产品9N21314C自成立日以来，累计净值增长率为3.9600%，年化累计净值增长率为4.7703%。 报告期末，产品净值表现具体如下： | | | | | | | | | | |  | |  | | | |  |
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|  |  | | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 产品代码 |  | | |  | | --- | | 估值日期 | | |  | | --- | | 产品份额净值 | | |  | | --- | | 产品累计净值 | | |  | | --- | | 产品资产净值 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.04106 | | |  | | --- | | 1.04106 | | |  | | --- | | 1,808,536,067.11 | | | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 销售代码 |  | | |  | | --- | | 估值日期 | | |  | | --- | | 产品份额净值 | | |  | | --- | | 产品累计净值 | | |  | | --- | | 产品资产净值 | | | |  |  | | --- | --- | | 9N21314A |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.04046 | | |  | | --- | | 1.04046 | | |  | | --- | | 475,721,637.74 | | | |  |  | | --- | --- | | 9N21314B |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.04132 | | |  | | --- | | 1.04132 | | |  | | --- | | 1,291,311,854.53 | | | |  |  | | --- | --- | | 9N21314C |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.03960 | | |  | | --- | | 1.03960 | | |  | | --- | | 41,502,574.84 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | | | | | | | |  | | | |  |
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|  | 吴楚男先生，人民大学金融学硕士，7年固定收益领域投资交易经验，曾任职浙商银行金融市场部、友邦保险资产管理中心等金融机构，自2020年10月加入兴银理财以来，担任投资经理，对利率债、利率互换、国债期货等固收品种有丰富的实战经验与较深刻的理解，擅长挖掘市场微观变化与机会。 | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  | 一、2022年三季度投资策略与运作回顾  2022年三季度债券收益率先下后上，呈V形走势。7月在疫情点状爆发、地产风波持续的影响下，经济修复预期转弱，市场避险情绪升温，叠加资金面宽松，债市整体震荡收涨，曲线小幅走陡，10年期国债收益率从2.85%附近下降至2.75%附近。8月资金面保持充裕，经济修复预期仍弱，央行意外降息打开利率下行空间，10年期国债收益率从月初的2.75%左右下行至2.62%附近。9月海外货币政策收紧，美元指数大涨、人民币汇率贬值，国内经济高频数据出现回暖迹象，稳增长与宽信用政策陆续出台，长短端利率震荡上行，10年期国债收益率从月初的2.62%左右上行至月末突破2.75%。  产品运作方面，考虑到偏松的货币政策、较弱的经济基本面预期、多地散发的疫情等因素，三季度整体加大了对久期策略的运用，7-8月中旬稳步提升产品平均久期，并在9月后逐步换仓止盈。在券种具体操作方面，主要跟踪利差的变动，进行积极调仓，从信用利差、期限利差等多角度为组合增厚投资收益。 二、四季度投资策略  宏观经济方面，近期增量政策持续发力。9月地产放松政策频繁出台，地产销售情况也有所好转。预计四季度社融下行趋势放缓，经济基本面存在企稳可能。短期来看，稳增长宽信用政策不断发力，债市震荡调整行情可能持续 | | | | | | | | | | | | | | |  | | | |  |
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|  | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期2022年第三季度报告 | | | | | | | | | | | | | | |  | |  |
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|  | ；中期来看，在防疫政策保持严格、消费复苏偏弱、地产放松政策效果有待观察的环境下，资金面收紧概率较低，债市继续出现大幅调整的可能性也较低，预计仍将保持震荡行情，继续在合理范围进行动态操作。  基于上述对后市的判断，产品将继续保持稳健的投资风格。1、整体以久期和杠杆策略为主，如遇明显调整可将久期和杠杆调整至合意偏高的水平，审慎使用信用下沉策略。2、利率债优于信用债。3、资本债品种波动性较前期明显下降，且信用风险低、票息更高，可择机配置。4、关注“稳增长”政策加码、海外市场波动对债市的风险。 | | | | | | | | | | | | | | |  | |  |
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|  | **§ 六. 投资组合情况** | | | | | | | | | | | | | | |  | |  |
|  |  |  | | | | |  | | |  | |  | | | |  | |  |
|  |  | **1.报告期末产品资产组合情况** | | | | | | | | | | | | | | | |  |
|  |  |  | | | | |  | | |  | |  | | | |  | |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占产品总资产的比例（%）** | | |  | | --- | | **间接投资占产品总资产的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 2.33 | | |  | | --- | | 2.36 | | | |  | | --- | | 2 | | |  | | --- | | 债券投资 | | |  | | --- | | 61.96 | | |  | | --- | | 68.38 | | | |  | | --- | | 3 | | |  | | --- | | 权益投资 | | |  | | --- | | 0.00 | | |  | | --- | | 1.13 | | | |  | | --- | | 4 | | |  | | --- | | 非标准化债权类资产 | | |  | | --- | | 28.13 | | |  | | --- | | 28.13 | | | |  | | --- | | 5 | | |  | | --- | | 委外投资 | | |  | | --- | | 7.58 | | |  | | --- | | 0.00 | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | 100.00 | | | | | | | | | | | | | | | | | |  |
|  |  |  | | | | |  | | |  | |  | | | |  | |  |
|  | **2.报告期末杠杆融资情况** | | | | | | | | | | | | | | |  | |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的200%，符合产品协议对本产品杠杆比例的要求。 | | | | | | | | | | | | | | |  | |  |
|  | **3.投资组合的流动性风险分析** | | | | | | | | | | | | | | |  | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险主要来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付到期赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，产品到期前完成所投资组合中相关资产变现，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | | | | | | | | | | | | |  | |  |
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|  |  | | **4.报告期末资产持仓前十基本信息** | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 22株洲城发01 | | |  | | --- | | 272,686,528.00 | | |  | | --- | | 15.08 | | | |  | | --- | | 2 | | |  | | --- | | 22江阴城投01 | | |  | | --- | | 260,690,560.00 | | |  | | --- | | 14.41 | | | |  | | --- | | 3 | | |  | | --- | | 睿远基金汇见4号集合资产管理计划 | | |  | | --- | | 165,220,942.23 | | |  | | --- | | 9.14 | | | |  | | --- | | 4 | | |  | | --- | | 22闽福建电子ZR003 | | |  | | --- | | 80,209,920.00 | | |  | | --- | | 4.44 | | | |  | | --- | | 5 | | |  | | --- | | 20湖北广电(疫情防控债)MTN001 | | |  | | --- | | 61,479,300.00 | | |  | | --- | | 3.40 | | | |  | | --- | | 6 | | |  | | --- | | 21贵州水投GN001 | | |  | | --- | | 51,107,500.00 | | |  | | --- | | 2.83 | | | |  | | --- | | 7 | | |  | | --- | | 22中国信达债01 | | |  | | --- | | 50,981,250.00 | | |  | | --- | | 2.82 | | | |  | | --- | | 8 | | |  | | --- | | 22HBST01 | | |  | | --- | | 50,609,700.00 | | |  | | --- | | 2.80 | | | |  | | --- | | 9 | | |  | | --- | | 21建发地产MTN002 | | |  | | --- | | 41,330,160.00 | | |  | | --- | | 2.29 | | | |  | | --- | | 10 | | |  | | --- | | 22兵国资MTN001 | | |  | | --- | | 40,468,720.00 | | |  | | --- | | 2.24 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  | **5.报告期间关联交易情况** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 20河钢集MTN004 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 20湖北广电(疫情防控债)MTN001 | | |  | | --- | | 60,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 20津能源MTN002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 20兴业资产PPN001 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司、兴业资产管理有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 20阳煤MTN004 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 21北稀高科MTN001 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 21国兴投资MTN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 21建发地产MTN002 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 21建发地产MTN003 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
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|  | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期2022年第三季度报告 | | | | | | | | | | | | | | |  | | | |  |
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|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | |  | | 5.2 理财产品在报告期内其他关联交易 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **交易标的** | | |  | | --- | | **交易金额（万元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | |  |  | | --- | --- | | 9N213140 |  | | |  | | --- | | 21兴资01 | | |  | | --- | | 2,000.00 | | |  | | --- | | 授信 | | |  | | --- | | 兴业资产管理有限公司 | | | |  |  | | --- | --- | | 9N213140 |  | | |  |  | | --- | --- | | 20兴业资产PPN001 |  | | |  | | --- | | 3,000.00 | | |  | | --- | | 授信 | | |  | | --- | | 兴业资产管理有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | |  | | 5.3 理财产品在报告期内中的重大关联交易 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | | **6.投资账户信息** | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100101261386 | | |  | | --- | | 兴银理财天天万利宝稳利恒盈7号封闭式净值型理财产品第14期 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  | 兴银理财有限责任公司 | | | | | | | | | | | | | | |  | | | |  |
|  | 2022年10月26日 | | | | | | | | | | | | | | |  | | | |  |
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