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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | | |  |
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|  | **兴业银行兴睿优选进取混合类净值型理财产品 2022年第四季度报告** | | | | | |  |
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|  |  | 理财产品管理人：兴银理财有限责任公司 | | | |  |  |
|  |  | 理财产品托管人：兴业银行股份有限公司 | | | |  |  |
|  |  | 报告送出日期：2023年1月28日 | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | | | | |  |
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|  |  |  |  | **目 录** | |  |  |  |  |
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|  |  | § 一. 重要提示 § 二. 产品基本信息 § 三. 产品收益表现 § 四. 产品投资经理简介 § 五. 报告期内产品投资策略 § 六. 投资组合情况  1. 报告期末资产组合情况  2. 报告期末杠杆融资情况  3. 投资组合的流动性风险分析  4. 报告期末资产持仓前十基本信息  5. 报告期间关联交易情况  6. 投资账户信息 | | | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | | |  |
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|  | **§ 一. 重要提示** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴银理财有限责任公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | **§ 二. 产品基本情况** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 产品名称 | | 兴业银行兴睿优选进取混合类净值型理财产品 | | | |  |
|  | 产品代码 | | 9H910001 | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | Z7002020000046 | | | |  |
|  | 产品运作方式 | | 开放式 | | | |  |
|  | 产品募集方式 | | 公募 | | | |  |
|  | 投资类型 | | 混合类 | | | |  |
|  | 报告期末产品份额总额 | | 627,714,217.52份 | | | |  |
|  | 业绩比较基准/业绩报酬计提基准 | | 沪深300指数收益率×70%+人民银行一年期定期存款利率×30%/-- | | | |  |
|  | 投资币种 | | 人民币 | | | |  |
|  | 风险等级 | | R4 | | | |  |
|  | 产品管理人 | | 兴银理财有限责任公司 | | | |  |
|  | 产品托管人 | | 兴业银行股份有限公司 | | | |  |
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|  | **§ 三. 产品收益表现** | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | 产品9H910001自成立日以来，累计净值增长率为24.7390%，年化累计净值增长率为8.6741%。 报告期末，产品净值表现具体如下： | | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | | | | | |  |  |
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|  | **估值日期** | | **产品份额净值** | | **产品累计净值** | | | **产品资产净值** |  |  |  |
|  | 2022年12月31日 | | 1.04739 | | 1.24739 | | | 657,463,360.45 |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | 董国明先生，中国科学院研究生院理学硕士，2013年加入兴业银行，金融从业13年，曾在光大银行等机构任投资经理，现任资产管理事业部权益投资团队主管。 | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | 回首2022年国内经济，整体处于周期低谷。GDP增速放缓，制造业和消费需求疲软。22年的经济低迷，主要由于我国面临疫情防控政策、地产行业疲软和美联储加息周期三个特殊状态叠加对经济体现出较强的压制作用。  展望2023年，压制我国经济增长的三大因素在近期都有显著的改善，首先疫情放开政策出现根本性转向，其次是地产政策无论是政策密度、力度还是协同性都显著上升，最后是美国加息节奏的放缓，人民币贬值压力缓和，国内货币宽松的掣肘减弱。在新的政策路径下，影响经济的三个主要因素迎来改善，奠定了23年我国经济复苏的主旋律。  权益投资的具体策略，首先是仓位规划上，坚持看好目前权益市场的投资价值，以仓位提升作为现阶段的主要投资策略趋势。就具体板块而言，会聚焦于以下几条逻辑主线：与疫情修复、人流物流恢复相关的行业；和经济总量相关，受益于经济修复的行业；国家安全或产业安全相关行业；新能源行业，虽然目前阶段性景气度有所回落，但是行业的向上空间仍有潜力；具有正社会外部性的产业。上述主线中，医药行业和计算机行业将具备贯穿全年的投资机会。除此以外，也看好港股市场整体的全年投资机会，在国内经济复苏、美元指数趋弱、人民币贬值压力趋缓、地产支持政策加码、互联网平台监管正常化的改善环境下，看好港股市场的持续修复带来的投资机会。  总结而言，导致2022年经济低迷的各类因素都出现改善，2023年看好作为经济晴雨表的权益市场，提高仓位并积极把握几大主线中的行业配置机会。 | | | | | | | | |  |  |
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|  | **§ 六. 投资组合情况** | | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | **1.报告期末产品资产组合情况** | | | | | | | | |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | |  |  |
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|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占产品总资产的比例（%）** | | |  | | --- | | **间接投资占产品总资产的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 10.36 | | |  | | --- | | 10.45 | | | |  | | --- | | 2 | | |  | | --- | | 权益投资 | | |  | | --- | | 0.00 | | |  | | --- | | 0.69 | | | |  | | --- | | 3 | | |  | | --- | | 公募基金 | | |  | | --- | | 88.86 | | |  | | --- | | 88.86 | | | |  | | --- | | 4 | | |  | | --- | | 委外投资 | | |  | | --- | | 0.78 | | |  | | --- | | 0.00 | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | 100.00 | | | | | | |  |
|  |  |  |  |  |  |  |  |
|  | **2.报告期末杠杆融资情况** | | | | |  |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | | |  |  |
|  | **3.投资组合的流动性风险分析** | | | | |  |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | | |  |  |
|  |  |  |  |  |  |  |  |
|  | **4.报告期末资产持仓前十基本信息** | | | | |  |  |
|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 中欧丰泓沪港深A（002685.OF） | | |  | | --- | | 31,865,913.02 | | |  | | --- | | 4.85 | | | |  | | --- | | 2 | | |  | | --- | | 融通健康产业C 009274.OF | | |  | | --- | | 29,543,220.64 | | |  | | --- | | 4.49 | | | |  | | --- | | 3 | | |  | | --- | | 招商3年封闭运作瑞利灵活配置混合型证券投资基金 | | |  | | --- | | 21,029,147.01 | | |  | | --- | | 3.20 | | | |  | | --- | | 4 | | |  | | --- | | 海富通改革驱动(519133.OF) | | |  | | --- | | 20,965,122.61 | | |  | | --- | | 3.19 | | | |  | | --- | | 5 | | |  | | --- | | 华商新趋势优选（166301.OF） | | |  | | --- | | 18,621,585.02 | | |  | | --- | | 2.83 | | | |  | | --- | | 6 | | |  | | --- | | 易方达中证海外互联ETF 513050.SH | | |  | | --- | | 17,984,628.30 | | |  | | --- | | 2.74 | | | |  | | --- | | 7 | | |  | | --- | | 中庚价值先锋股票型证券投资基金 | | |  | | --- | | 17,802,987.46 | | |  | | --- | | 2.71 | | | | | | |  |  |
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|  | 兴业银行兴睿优选进取混合类净值型理财产品2022年第四季度报告 | | | | | |  |  |
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|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | 8 | | |  | | --- | | 长城久富核心成长混合型证券投资基金(LOF) | | |  | | --- | | 17,543,444.12 | | |  | | --- | | 2.67 | | | |  | | --- | | 9 | | |  | | --- | | 创金合信数字经济主题C（011230.OF） | | |  | | --- | | 17,538,844.10 | | |  | | --- | | 2.67 | | | |  | | --- | | 10 | | |  | | --- | | 建信健康民生混合型证券投资基金 | | |  | | --- | | 17,252,670.57 | | |  | | --- | | 2.62 | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  | **5.报告期间关联交易情况** | | | | | |  |  |
|  |  |  | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | 5.2 理财产品在报告期内其他关联交易 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **交易标的** | | |  | | --- | | **交易金额（万元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | 5.3 理财产品在报告期内中的重大关联交易 | | | |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | |  |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  | **6.投资账户信息** | | | | | |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100100983717 | | |  | | --- | | 兴睿优选进取混合类净值型理财产品 | | | | | | | |  |
|  |  |  |  |  |  |  |  |  |
|  | 兴银理财有限责任公司 | | | | | |  |  |
|  | 2023年1月28日 | | | | | |  |  |
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