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|  | 兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品2022年第三季度报告 | | | | | | | | | | | | | | |  |
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|  | **兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品 2022年第三季度报告** | | | | | | | | | | | | | | |  |
|  |  | | | | |  |  | | |  | |  |  | | |  |
|  |  | | | | | 理财产品管理人：兴银理财有限责任公司 | | | | | | |  | | |  |
|  |  | | | | | 理财产品托管人：兴业银行股份有限公司 | | | | | | |  | | |  |
|  |  | | | | | 报告送出日期：2022年10月26日 | | | | | | |  | | |  |
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|  |  | | |  | | |  | | **目 录** | |  |  | | |  |  |
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|  | **§ 一. 重要提示** | | | | | | | | | | | | | | |  |
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|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴银理财有限责任公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | | | | | | | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | | | | | | | | | | | |  |
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|  | 产品名称 | | | | | | | 兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品 | | | | | | | |  |
|  | 产品代码 | | | | | | | 9K910610 | | | | | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | | | | | | Z7002022000135 | | | | | | | |  |
|  | 产品运作方式 | | | | | | | 开放式 | | | | | | | |  |
|  | 产品募集方式 | | | | | | | 公募 | | | | | | | |  |
|  | 投资类型 | | | | | | | 固定收益类 | | | | | | | |  |
|  | 报告期末产品份额总额 | | | | | | | 9,437,631,124.29份 | | | | | | | |  |
|  | 业绩比较基准/业绩报酬计提基准 | | | | | | | --/-- | | | | | | | |  |
|  | 投资币种 | | | | | | | 人民币 | | | | | | | |  |
|  | 风险等级 | | | | | | | R2 | | | | | | | |  |
|  | 产品管理人 | | | | | | | 兴银理财有限责任公司 | | | | | | | |  |
|  | 产品托管人 | | | | | | | 兴业银行股份有限公司 | | | | | | | |  |
|  | |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 下属子份额的销售名称 |  | | |  | | --- | | 下属子份额的销售代码 | | |  | | --- | | 报告期末下属子份额的产品份额总数 | | | |  | | --- | | 兴银稳添利双月盈1号A | | |  | | --- | | 9K91061A | | |  | | --- | | 9,357,202,783.61 | | | |  | | --- | | 兴银稳添利双月盈1号B | | |  | | --- | | 9K91061B | | |  | | --- | | 74,872,803.40 | | | |  | | --- | | 兴银稳添利双月盈1号C | | |  | | --- | | 9K91061C | | |  | | --- | | 5,555,537.28 | | | | | | | | | | | | | | | | |  |
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|  | **§ 三. 产品收益表现** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  |  | | 产品9K91061A自成立日以来，累计净值增长率为1.4240%，年化累计净值增长率为3.0574%。 产品9K91061B自成立日以来，累计净值增长率为1.2980%，年化累计净值增长率为2.8888%。 产品9K91061C自成立日以来，累计净值增长率为1.1350%，年化累计净值增长率为2.8769%。 报告期末，产品净值表现具体如下： | | | | | | | | | | |  | |  | | | |  |
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|  |  | | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 产品代码 |  | | |  | | --- | | 估值日期 | | |  | | --- | | 产品份额净值 | | |  | | --- | | 产品累计净值 | | |  | | --- | | 产品资产净值 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.01423 | | |  | | --- | | 1.01423 | | |  | | --- | | 9,571,901,243.88 | | | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 销售代码 |  | | |  | | --- | | 估值日期 | | |  | | --- | | 产品份额净值 | | |  | | --- | | 产品累计净值 | | |  | | --- | | 产品资产净值 | | | |  |  | | --- | --- | | 9K91061A |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.01424 | | |  | | --- | | 1.01424 | | |  | | --- | | 9,490,438,322.26 | | | |  |  | | --- | --- | | 9K91061B |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.01298 | | |  | | --- | | 1.01298 | | |  | | --- | | 75,844,328.23 | | | |  |  | | --- | --- | | 9K91061C |  | | |  | | --- | | 2022年9月30日 | | |  | | --- | | 1.01135 | | |  | | --- | | 1.01135 | | |  | | --- | | 5,618,593.39 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | | | | | | | |  | | | |  |
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|  | 杨东晓先生，CFA，山东大学金融学博士，山东大学统计学本科，拥有5年多固定收益市场投资经验。曾任职于中国农业银行总行金融市场部（上海），从事银行自营债券及衍生品投资交易相关工作。2021年加入兴银理财固定收益投资部，担任固收投资经理。擅长宏观趋势研判及资产比价分析，投资风格积极稳健。 | | | | | | | | | | | | | | |  | | | |  |
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|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | | |  | | |  | |  | |  | |  | | | |  |
|  | 一、2022年三季度投资策略与运作回顾  2022年三季度债券收益率先下后上，呈V形走势。7月在疫情点状爆发、地产风波持续的影响下，经济修复预期转弱，市场避险情绪升温，叠加资金面宽松，债市整体震荡收涨，曲线小幅走陡，10年期国债收益率从2.85%附近下降至2.75%附近。8月资金面保持充裕，经济修复预期仍弱，央行意外降息打开利率下行空间，10年期国债收益率从月初的2.75%左右下行至2.62%附近。9月海外货币政策收紧，美元指数大涨、人民币汇率贬值，国内经济高频数据出现回暖迹象，稳增长与宽信用政策陆续出台，长短端利率震荡上行，10年期国债收益率从月初的2.62%左右上行至月末突破2.75%。  产品运作方面，考虑到偏松的货币政策、较弱的经济基本面预期、多地散发的疫情等因素，三季度整体加大了对久期策略的运用，7-8月中旬稳步提升产品平均久期，并在9月后逐步换仓止盈。在券种具体操作方面，主要跟踪利差的变动，进行积极调仓，从信用利差、期限利差等多角度为组合增厚投资收益。 二、四季度投资策略  宏观经济方面，近期增量政策持续发力。9月地产放松政策频繁出台，地产销售情况也有所好转。预计四季度社融下行趋势放缓，经济基本面存在企稳可能。短期来看，稳增长宽信用政策不断发力，债市震荡调整行情可能持续 | | | | | | | | | | | | | | |  | | | |  |
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|  | 兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品2022年第三季度报告 | | | | | | | | | | | | | | |  | |  |
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|  | ；中期来看，在防疫政策保持严格、消费复苏偏弱、地产放松政策效果有待观察的环境下，资金面收紧概率较低，债市继续出现大幅调整的可能性也较低，预计仍将保持震荡行情，继续在合理范围进行动态操作。  基于上述对后市的判断，产品将继续保持稳健的投资风格。1、整体以久期和杠杆策略为主，如遇明显调整可将久期和杠杆调整至合意偏高的水平，审慎使用信用下沉策略。2、利率债优于信用债。3、资本债品种波动性较前期明显下降，且信用风险低、票息更高，可择机配置。4、关注“稳增长”政策加码、海外市场波动对债市的风险。 | | | | | | | | | | | | | | |  | |  |
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|  | **§ 六. 投资组合情况** | | | | | | | | | | | | | | |  | |  |
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|  |  | **1.报告期末产品资产组合情况** | | | | | | | | | | | | | | | |  |
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|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占产品总资产的比例（%）** | | |  | | --- | | **间接投资占产品总资产的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 15.11 | | |  | | --- | | 47.94 | | | |  | | --- | | 2 | | |  | | --- | | 买入返售金融资产 | | |  | | --- | | 0.00 | | |  | | --- | | 1.24 | | | |  | | --- | | 3 | | |  | | --- | | 债券投资 | | |  | | --- | | 46.60 | | |  | | --- | | 50.21 | | | |  | | --- | | 4 | | |  | | --- | | 公募基金 | | |  | | --- | | 0.00 | | |  | | --- | | 0.61 | | | |  | | --- | | 5 | | |  | | --- | | 委外投资 | | |  | | --- | | 38.29 | | |  | | --- | | 0.00 | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | 100.00 | | | | | | | | | | | | | | | | | |  |
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|  | **2.报告期末杠杆融资情况** | | | | | | | | | | | | | | |  | |  |
|  | 报告期末本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | | | | | | | | | | | | |  | |  |
|  | **3.投资组合的流动性风险分析** | | | | | | | | | | | | | | |  | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | | | | | | | | | | | | |  | |  |
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|  | 兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品2022年第三季度报告 | | | | | | | | | | | | | | |  | | | |  |
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|  |  | | **4.报告期末资产持仓前十基本信息** | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产规模** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 中再资管安心收益6号 | | |  | | --- | | 2,424,797,830.07 | | |  | | --- | | 25.33 | | | |  | | --- | | 2 | | |  | | --- | | 大家资管稳健精选15号 | | |  | | --- | | 1,413,039,964.48 | | |  | | --- | | 14.76 | | | |  | | --- | | 3 | | |  | | --- | | 22CSFD135 | | |  | | --- | | 674,993,925.00 | | |  | | --- | | 7.05 | | | |  | | --- | | 4 | | |  | | --- | | Z存放同业（线上）20220531005 | | |  | | --- | | 499,925,204.59 | | |  | | --- | | 5.22 | | | |  | | --- | | 5 | | |  | | --- | | 中国光大银行北京分行大额存单20210326001 | | |  | | --- | | 499,211,000.00 | | |  | | --- | | 5.22 | | | |  | | --- | | 6 | | |  | | --- | | 22CSFD65 | | |  | | --- | | 409,956,950.00 | | |  | | --- | | 4.28 | | | |  | | --- | | 7 | | |  | | --- | | Z存放同业（线上）20220826003 | | |  | | --- | | 399,921,767.98 | | |  | | --- | | 4.18 | | | |  | | --- | | 8 | | |  | | --- | | 22CSFD121 | | |  | | --- | | 284,990,880.00 | | |  | | --- | | 2.98 | | | |  | | --- | | 9 | | |  | | --- | | 22CSFD10 | | |  | | --- | | 209,981,100.00 | | |  | | --- | | 2.19 | | | |  | | --- | | 10 | | |  | | --- | | 工鑫6A2 | | |  | | --- | | 99,938,300.00 | | |  | | --- | | 1.04 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  | **5.报告期间关联交易情况** | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22滨江城建PPN004 | | |  | | --- | | 10,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22常德经建MTN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22德源投资MTN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22弘创租赁PPN001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22即墨城投CP001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22嘉兴高新SCP002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22胶州城投SCP002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22青岛经开PPN001 | | |  | | --- | | 15,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22宿迁经开CP001 | | |  | | --- | | 90,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
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|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  | 兴银理财稳添利双月盈1号(2个月最短持有期)日开固收类理财产品2022年第三季度报告 | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22相城城建SCP006 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22远东绿色ABN002优先A2 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22云能投MTN002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22株国投MTN001 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 22亳州城建SCP001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | |  | | 5.2 理财产品在报告期内其他关联交易 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **交易标的** | | |  | | --- | | **交易金额（万元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | |  |  | | --- | --- | | 9K910610 |  | | |  | | --- | | 兴业银行活期存款(上海) | | |  | | --- | | 1,000.00 | | |  | | --- | | 授信 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | |  | | 5.3 理财产品在报告期内中的重大关联交易 | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | | **6.投资账户信息** | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100101387891 | | |  | | --- | | 兴银理财稳添利双月盈1号2个月最短持有期日开固收类理财产品 | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  | 兴银理财有限责任公司 | | | | | | | | | | | | | | |  | | | |  |
|  | 2022年10月26日 | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | |  | | |  | |  | | | |  | | | |  |
|  |  | |  | |  | | 7/ | | | 7 | |  | | | |  | | | |  |