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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  |
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|  | **兴业银行“现金宝-添利1号”净值型理财产品 2021年第一季度报告** | | | | | | | | | | | | | | | | |  |
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|  |  | | | | | | 理财产品管理人：兴业银行股份有限公司 | | | | | | | |  | | |  |
|  |  | | | | | | 理财产品托管人：兴业银行股份有限公司 | | | | | | | |  | | |  |
|  |  | | | | | | 报告送出日期：2021年4月22日 | | | | | | | |  | | |  |
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|  | **§ 一. 重要提示** | | | | | | | | | | | | | | | | |  |
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|  | 1. 温馨提醒：理财非存款，产品有风险，投资需谨慎！  2. 理财信息可供参考，详情请咨询理财经理，或在“中国理财网（www.chinawealth.com.cn）”查询该产品相关信息。  3. 兴业银行股份有限公司保留对所有文字说明的最终解释权。  4. 投资组合情况（期末资产组合情况、杠杆比例、资产前十持仓等）详情请理财持有人登录网银后进行查询。 | | | | | | | | | | | | | | | | |  |
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|  | **§ 二. 产品基本情况** | | | | | | | | | | | | | | | | |  |
|  |  | | | | | | |  |  | |  | |  | | | | |  |
|  | 产品名称 | | | | | | | | 兴业银行“现金宝-添利1号”净值型理财产品 | | | | | | | | |  |
|  | 产品代码 | | | | | | | | 90318011 | | | | | | | | |  |
|  | 全国银行业理财信息登记系统登记编码 | | | | | | | | C1030918000502 | | | | | | | | |  |
|  | 产品运作方式 | | | | | | | | 开放式 | | | | | | | | |  |
|  | 产品募集方式 | | | | | | | | 公募 | | | | | | | | |  |
|  | 报告期末产品份额总额 | | | | | | | | 208,534,483,495.09份 | | | | | | | | |  |
|  | 业绩比较基准 | | | | | | | | 人民银行七天通知存款利率 | | | | | | | | |  |
|  | 投资币种 | | | | | | | | 人民币 | | | | | | | | |  |
|  | 风险等级 | | | | | | | | R1 | | | | | | | | |  |
|  | 产品管理人 | | | | | | | | 兴业银行股份有限公司 | | | | | | | | |  |
|  | 产品托管人 | | | | | | | | 兴业银行股份有限公司 | | | | | | | | |  |
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|  | **§ 三. 产品收益表现** | | | | | | | | | | | | | | | | |  |
|  |  | | | | |  | |  | | |  | |  |  | | |  |  |
|  | 报告期内，本产品90318011七日年化收益率均值2.9118%。同期业绩比较基准如下： | | | | | | | | | | | | | | | | |  |
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|  | |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **适用期间** | | |  | | --- | | **业绩比较基准** | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 2021-01-01至2021-03-31 | | |  | | --- | | 人民银行七天通知存款利率 | | | | | | | | | | | | | | | | | |  |  |
|  | 报告期末，产品收益具体如下： | | | | | | | | | | | | | | | |  |  |
|  | **估值日期** | | | | | **万份收益** | | | | | **七日年化收益率** | | | **产品资产净值** | | |  |  |
|  | 2021年3月31日 | | | | | 0.8153 | | | | | 2.9340% | | | 208,534,483,495.09 | | |  |  |
|  |  | | | | |  | |  | | |  | |  |  | | |  |  |
|  | **§ 四. 产品投资经理简介** | | | | | | | | | | | | | | | | |  |
|  |  | | | | |  | |  | | |  | |  |  | | |  |  |
|  | 闫思聪先生，澳大利亚新南威尔士大学硕士，CFA，FRM，CPA。2009年加入兴业银行总行，历任资金营运中心代客财富管理处产品经理、资产管理部产品研发处投资经理、产品研发处副处长，具备近10年的银行大型开放式理财产品投资组合管理及流动性管理经历，积累了丰富的产品管理经验。2018年起担任“现金宝添利1号”净值型理财产品投资经理。 | | | | | | | | | | | | | | | | |  |
|  |  | | | | |  | |  | | |  | |  |  | | |  |  |
|  | **§ 五. 报告期内产品的投资策略和运作分析** | | | | | | | | | | | | | | | | |  |
|  |  | | | | |  | |  | | |  | |  |  | | |  |  |
|  | 1、宏观经济及市场情况  总体上看，国内债市一季度收益率呈冲高回落态势。年底至1月中旬，继续受去年年末永煤事件后央行宽松小周期的开启及一致的熊市预期，债市收益率区间震荡，10 年期国债收益率在 3.1%-3.2%区间波动；随后 1 月末至2月初，央行公开市场投放不及预期及央行官员表态，投资者担忧货币政策收紧，资金利率快速飙升，10 年期国债突破 3.2%；春节期间海外疫情控制能力及疫苗接种进度超预期，美债利率大幅上行，油价涨幅明显，10 年期国债冲高到3.29%；春节后，国内资金利率持续宽松，货币政策收紧担忧下降，虽海外美国启动了无上限 QE 以及 2 万亿美元的政府救助计划，此后又陆续开展了约 9000 亿美元的第二轮财政刺激计划及1.9万亿美元的新一轮财政刺激计划，疫情导致的美国货币超发现象明显，使得通胀担忧升温，美债利率上行至1.7%。但国内投资者“看空做多”，3月债市无视各种国内、国外利空，债市没有跟随海外，反而收益率一路向下。  2、前期运作回顾  报告期内（2021.1.1-2021.3.31），本产品始终将保持流动性安全和防范信用风险作为第一要务，通过稳健的投资风格实现相对稳定的收益。我们在综合考虑不同资产风险收益的基础上，配置盘采用以ABS及高评级信用债为主的票息策略资产进行配置，在保证产品流动性安全、严格控制信用风险和利率风险的基础上，保持产品在收益率上的竞争力；交易盘合理把握利率的波段交易机会，分别于1月末市场流动性收紧之际以及3月初同业存单利率的阶段性高点，适当增加杠杆融资规模并增持部分利率债和同业存单，通过波段交易增厚产品收益。   3、后期投资策略  下阶段本产品依然会保持安全性和流动性优先、兼顾收益性的稳健投资策略，为客户创造稳定的收益回报。我们会深入研究分析宏观经济运行规律和利率走势，综合考量各投资品种的风险收益特征，在此基础上自上而下地制定科 | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  | |  |
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|  | 学有效的投资策略。具体来看，当前债券市场利率呈窄幅震荡行情，资金面稳健中性，配置上仍然坚持以中短久期、票息策略为主，在投资品种的选择上，综合考虑利率债、同业存单、存款及高等级信用债等品种的收益性和流动性，遴选优质投资标的。流动性管理方面，我们会密切关注市场资金面的影响因素，动态监测申购赎回数据，合理分配现金流，半年末时点提前部署流动性安排，全力保证产品流动性安全。 | | | | | | | | | | | | | | | | |  | |  |
|  |  |  | | | | | |  | | |  | |  | | | | |  | |  |
|  | **§ 六. 投资组合情况** | | | | | | | | | | | | | | | | |  | |  |
|  |  |  | | | | | |  | | |  | |  | | | | |  | |  |
|  |  | **1.报告期末产品资产组合情况** | | | | | | | | | | | | | | | | | |  |
|  |  |  | | | | | |  | | |  | |  | | | | |  | |  |
|  |  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产类型** | | |  | | --- | | **直接投资占比（%）** | | |  | | --- | | **间接投资占比（%）** | | | |  | | --- | | 1 | | |  | | --- | | 现金及存款 | | |  | | --- | | 12.30 | | |  | | --- | | -- | | | |  | | --- | | 2 | | |  | | --- | | 买入返售金融资产 | | |  | | --- | | 2.29 | | |  | | --- | | -- | | | |  | | --- | | 3 | | |  | | --- | | 债券投资 | | |  | | --- | | 85.41 | | |  | | --- | | -- | | | |  | | --- | |  | | |  | | --- | | 总计 | | |  | | --- | | 100.00 | | |  | | --- | | -- | | | | | | | | | | | | | | | | | | | |  |
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|  | **2.报告期末杠杆融资情况** | | | | | | | | | | | | | | | | |  | |  |
|  | 报告期末本产品债券回购融资余额未超过净资产规模的40%，本产品总资产未超过该产品净资产规模的140%，符合产品协议对本产品杠杆比例的要求。 | | | | | | | | | | | | | | | | |  | |  |
|  | **3.投资组合的流动性风险分析** | | | | | | | | | | | | | | | | |  | |  |
|  | 流动性风险是指产品在履行与金融负债有关的义务时遇到资金短缺的风险。本产品的流动性风险一方面来自理财份额持有人可在约定的开放日提出赎回其持有的理财份额，另一方面来自于若投资品种所处的交易市场不活跃，可能带来资产变现困难或产品持仓资产在市场出现剧烈波动的情况下难以以合理价格变现的风险。  为防范无法支付赎回款而产生的流动性风险，本理财产品管理人将合理安排所投资产期限，持续根据市场变化情况做好投资安排，尽可能降低产品流动性风险，有效保障理财持有人利益。  报告期内，本理财产品管理人严格遵守相关法律法规以及产品销售协议，对理财产品组合资产的流动性风险进行管理，报告期内未发生流动性风险。 | | | | | | | | | | | | | | | | |  | |  |
|  |  |  | | | | | |  | | |  | |  | | | | |  | |  |
|  | **4.报告期末资产持仓前十基本信息** | | | | | | | | | | | | | | | | |  | |  |
|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额** | | |  | | --- | | **占产品资产净值的比例（%）** | | | |  | | --- | | 1 | | |  | | --- | | 建设银行（深圳分行）活期存款 | | |  | | --- | | 3,500,000,000.00 | | |  | | --- | | 1.68 | | | |  | | --- | | 2 | | |  | | --- | | 21浦发银行CD072 | | |  | | --- | | 3,100,000,000.00 | | |  | | --- | | 1.46 | | | |  | | --- | | 3 | | |  | | --- | | 20进出12 | | |  | | --- | | 2,700,000,000.00 | | |  | | --- | | 1.29 | | | |  | | --- | | 4 | | |  | | --- | | 20农发07 | | |  | | --- | | 2,660,000,000.00 | | |  | | --- | | 1.27 | | | | | | | | | | | | | | | | | | |  | |  |
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|  | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | 5 | | |  | | --- | | 18渤海银行02 | | |  | | --- | | 2,470,000,000.00 | | |  | | --- | | 1.19 | | | |  | | --- | | 6 | | |  | | --- | | 21江苏银行CD029 | | |  | | --- | | 2,200,000,000.00 | | |  | | --- | | 1.03 | | | |  | | --- | | 7 | | |  | | --- | | 21农业银行CD019 | | |  | | --- | | 2,150,000,000.00 | | |  | | --- | | 1.00 | | | |  | | --- | | 8 | | |  | | --- | | 21农业银行CD020 | | |  | | --- | | 1,950,000,000.00 | | |  | | --- | | 0.92 | | | |  | | --- | | 9 | | |  | | --- | | 20江苏银行CD070 | | |  | | --- | | 1,800,000,000.00 | | |  | | --- | | 0.86 | | | |  | | --- | | 10 | | |  | | --- | | 18中铁股ABN001优先 | | |  | | --- | | 1,670,000,000.00 | | |  | | --- | | 0.80 | | | | | | | | | | | | | | | | | | |  |
|  |  | | | |  | | |  | | |  | |  | | | | |  |
|  | **5.报告期间关联交易情况** | | | | | | | | | | | | | | | | |  |
|  |  | | | | 5.1 理财产品在报告期末投资关联方发行、承销的证券的情况 | | | | | | | | | | | | |  |
|  | |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **承销商/发行人** | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 18建信租赁债02 | | |  | | --- | | 40,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 18建信租赁债03 | | |  | | --- | | 230,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 19厦门银行03 | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 19华夏租赁01 | | |  | | --- | | 260,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20建元8A1\_bc | | |  | | --- | | 382,500,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20上实SCP001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20桐乡城投SCP003 | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 16赣高速PPN002 | | |  | | --- | | 120,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 18宁河西PPN002 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 19深能南京绿色ABN001优先02 | | |  | | --- | | 36,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 19深能南京绿色ABN001优先03 | | |  | | --- | | 84,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20华发大湾ABN003优先 | | |  | | --- | | 120,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20中建上海ABN001优先A1 | | |  | | --- | | 2,056,800.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20汇鑫ABN002优先 | | |  | | --- | | 400,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 16北部湾MTN002 | | |  | | --- | | 30,000,000.00 | | |  | | --- | | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  |
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|  | 兴业银行“现金宝-添利1号”净值型理财产品2021年第一季度报告 | | | | | | | | | | | | | | | | |  | | | |  |
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|  |  | |  | |  | | |  | | |  | |  | | | | |  | | | |  |
|  |  | |  | | 5.2 理财产品在报告期内其他关联交易 | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 20恒泰G1 | | |  | | --- | | 50,000,000.00 | | |  | | --- | | 卖出 | | |  | | --- | | 中证信用增进股份有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 21闽漳龙SCP001 | | |  | | --- | | 20,000,000.00 | | |  | | --- | | 买入 | | |  | | --- | | 福建漳龙集团有限公司 | | | |  |  | | --- | --- | | 90318011 |  | | |  | | --- | | 21龙岩汇金SCP004 | | |  | | --- | | 10,000,000.00 | | |  | | --- | | 买入 | | |  | | --- | | 龙岩市汇金发展集团有限公司 | | | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | | |  | | |  | |  | | | | |  | | | |  |
|  |  | |  | | 5.3 理财产品在报告期内中的重大关联交易 | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  | | --- | --- | | **产品代码** |  | | |  | | --- | | **资产名称** | | |  | | --- | | **资产面额（元）** | | |  | | --- | | **交易类型** | | |  | | --- | | **关联方名称** | | | | | | | | | | | | | | | | | | |  | | | |  |
|  | |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | 无 |  | | | | | | | | | | | | | | | | | | |  | | | |  |
|  |  | |  | |  | | |  | | |  | |  | | | | |  | | | |  |
|  |  | | **6.投资账户信息** | | | | | | | | | | | | | | | | | | |  |
|  |  | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | |  | | --- | | **序号** | | |  | | --- | | **账户类型** | | |  | | --- | | **账户编号** | | |  | | --- | | **账户名称** | | | |  | | --- | | 1 | | |  | | --- | | 托管账户 | | |  | | --- | | 051010100100562656 | | |  | | --- | | 兴业银行理财托管专户现金宝添利1号净值型理财产品 | | | | | | | | | | | | | | | | | | | | |  |
|  |  | |  | |  | | |  | | |  | |  | | | | |  | | | |  |
|  | 兴业银行股份有限公司 | | | | | | | | | | | | | | | | |  | | | |  |
|  | 2021年4月22日 | | | | | | | | | | | | | | | | |  | | | |  |
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