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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



INDUSTRIAL BANK CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers and Dealers

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Bank of Communications

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 medium term note programme (“**the Programme**”) for 12 months after 5 August 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 5 August 2024. The listing of the Programme is expected to become effective on or about 6 August 2024.

Hong Kong, 5 August 2024

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Lyu Jiajin, Mr. Chen Xinjian, Ms. Qiao Lijian, Mr. Zhu Kun, Mr. Chen Gongxian and Mr. Sun Xiongpeng; the independent directors are Mr. Ben Shenglin, Mr. Xu Lin, Ms. Wang Hongmei and Mr. Zhang Xuewen.