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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**  
*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**U.S.\$500,000,000 FLOATING RATE NOTES DUE 2027  
(STOCK CODE: 5155)  
(THE “NOTES”)  
UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE  
PROGRAMME OF INDUSTRIAL BANK CO., LTD.  
(THE “PROGRAMME”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Industrial Bank Co., Ltd.    Bank of Communications    Crédit Agricole CIB  
Hong Kong Branch**

**Agricultural Bank of    Bank of China    China Minsheng    ICBC (Asia)  
China Limited       Banking Corp., Ltd.,  
Hong Kong Branch    Hong Kong Branch**

*Joint Bookrunners and Joint Lead Managers*

<b>ABC Macao Branch</b>	<b>Agricultural Bank of China Singapore Branch</b>	<b>Bank of China (Hong Kong)</b>	<b>BOSC International</b>
<b>CCB International</b>	<b>CEB International</b>	<b>China CITIC Bank International</b>	<b>China Construction Bank (Asia) Everbright Bank Hong Kong Branch</b>
<b>China Galaxy International</b>	<b>China Industrial Securities International</b>	<b>China International Capital Corporation</b>	<b>China Securities International China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>
<b>Chiyu Banking Corporation Limited</b>	<b>CITIC Securities</b>	<b>CMB International</b>	<b>CMB Wing Lung Bank Limited CMBC Capital</b>
<b>CNCB Capital</b>	<b>Emirates NBD Capital</b>	<b>GF Securities</b>	<b>Guotai Junan International Haitong International Hua Xia Bank Co., Limited Hong Kong Branch</b>
<b>Huatai International</b>	<b>ICBC Singapore</b>	<b>KIS Asia</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch SPDB International</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular in relation to the Programme dated 5 August 2024 and the pricing supplement in relation to the Notes dated 7 August 2024. The listing of, and permission to deal in, the Notes is expected to become effective on 15 August 2024.

Hong Kong, 14 August 2024

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Lyu Jiajin, Mr. Chen Xinjian, Ms. Qiao Lijian, Mr. Zhu Kun, Mr. Chen Gongxian and Mr. Sun Xiongpeng; the independent directors are Mr. Ben Shenglin, Mr. Xu Lin, Ms. Wang Hongmei and Mr. Zhang Xuewen.*