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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



INDUSTRIAL BANK CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers and Dealers

Industrial Bank Co., Ltd. Hong Kong Branch

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (“the **Programme**”) for 12 months after 28 October 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 28 October 2020. The listing of the Programme is expected to become effective on or about 29 October 2020.

Hong Kong, 29 October 2020

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang and Mr. Chen Xinjian; the independent directors are Mr. Su Xijia, Mr. Lin Hua, Mr. Paul M. Theil, Mr. Zhu Qing and Mr. Liu Shiping.