**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank Code: TEMP 2021-033**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

Industrial Bank Co., Ltd.

Announcement on Obtaining the Approval of China Banking and Insurance Regulatory Commission on Issuing Secondary Capital Debenture

The Board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

According to the Resolution of 2020 Annual General Meeting of Shareholders of Industrial Bank Co., Ltd. (hereinafter referred to as “the Company”), the Company intends to issue no more than RMB 100 billion secondary capital debenture to enrich secondary capital. Yesterday, the Company received the *Approval of China Banking and Insurance Regulatory Commission on Issuing Secondary Capital Debenture by Industrial Bank* (Yin Bao Jian Fu [2021] 693), agreeing the Company to issue no more than RMB 100 billion secondary capital debenture, and included it in the secondary capital in accordance with relevant regulations.

The above matter still needs to be approved by the People's Bank of China. The Company will actively promote related works and fulfill its obligations of information disclosure in a timely manner.

Hereby Announced.

Board of Directors of Industrial Bank Co., Ltd.

September 2, 2021