**Securities Code: 601166 Securities Abbreviation: Industrial Bank Announcement Code: 2021-042**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

**Industrial Bank Co., Ltd.**

**Notice on Convening 2021 First Extraordinary General Meeting of Shareholders**

|  |
| --- |
| The Board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally be responsible for the truthfulness, accuracy and integrity of the announcement. |

# Prompt of Important Content:

* Date of General Meeting of Shareholders: November 15, 2021
* The online voting system used in this general meeting of shareholders: online voting system for general meeting of shareholders of Shanghai Stock Exchange

# Basic Information of Meeting to be Convened

## Type and Session of General Meeting of Shareholders

2021 First Extraordinary General Meeting of Shareholders

## Convener of General Meeting of Shareholders: Board of Directors

## Voting Method: voting method adopted by this general meeting of shareholders is a combination of on-site voting and online voting

## Date, Time and Venue of On-site Meeting

Date and Time of the Meeting: November 15, 2021 09:30

Venue of the Meeting: Meeting Room, Floor 5, Industrial Bank Building, No. 398, Jiangbin Middle Avenue, Taijiang District, Fuzhou City

## System, Start & Finish Date and Voting Time of Online Voting

 Online voting system: online voting system for general meeting of shareholders of Shanghai Stock Exchange

Start & Finish Date of Online Voting: from November 15, 2021

 to November 15, 2021

Online voting system of Shanghai Stock Exchange is adopted, and voting time via voting platform of the trading system is trading time ranges of the same day when general meeting of shareholders is convened, i.e. 9:15 - 9:25, 9:30 - 11:30 and 13:00 - 15:00; voting time via Internet voting platform is 9:15 - 15:00 of the same day when general meeting of shareholders is convened.

## Procedures of Voting for Investors of Security Margin Trading, Refinancing, Agreed Buy-back Business Account and SSE investors

Voting involving investors of security margin trading, refinancing, relevant accounts of agreed buy-back business and SSE investors shall be executed based on *Rules for Implementation on Online Voting of General Meeting of Shareholders of Listed Companies of Shanghai Stock Exchange*.

## Involving Open Solicitation of Shareholders' Voting Rights

Not involving

# Matters to Be Reviewed in the Meeting

Proposals to Be Reviewed and Type of Voting Shareholders of This General Meeting of Shareholders

|  |  |  |
| --- | --- | --- |
| **No.** | **Name of Proposal** | **Type of Voting Shareholders** |
| **Shareholders of A Share** |
| Non - Cumulative Voting Proposals |
| 1.00 | Proposal on Electing Two Independent Directors of the 10th Board of Directors | √ |
| 1.01 | Electing Ms. Wang Hongmei as Independent Director of the 10th Board of Directors | √ |
| 1.02 | Electing Mr. Qi Yuan as Independent Director of the 10th Board of Directors | √ |
| 2 | Proposal on Amending the Articles of Association | √ |
| 3 | Proposal on Changing the Domicile | √ |

1. Time of Disclosure and Disclosing Media of All Proposals

The foregoing proposals were reviewed and approved by the 3rd Meeting of the 8th Board of Supervisors on October 27, 2021 or the 3rd Meeting of the 10th Board of Directors on October 28, 2021 of the Company. For details, Please refer to the announcements on the resolutions of the Board of Supervisors meeting and the Board of Directors meeting published on the website of Shanghai Stock Exchange (www.sse.com.cn) on October 29, 2021. Please see the website of Shanghai Stock Exchange (www.sse.com.cn) for the documents of this general meeting of shareholders.

(II) Special resolution proposal: 2

(III) Proposals for which votes of small and medium-scale investors are separately counted: 1

(IV) Proposals for which related shareholders avoid the voting: Nil

(V) Proposals for which shareholders of preferred stock participate in the voting: Nil

# Attention for Voting of General Meeting of Shareholders

## (I) If shareholders of the Company exercise the voting rights through the online voting system of general meeting of shareholders of Shanghai Stock Exchange, they can log in the voting platform of the trading system (via the trading terminal of a securities company designated for trading) for voting, and they can as well log in the Internet voting platform (website: vote.sseinfo.com) for voting. If an investor log in the Internet voting platform for voting for the first time, the investor needs to go through shareholder identity certification. Please see instructions of the Internet voting platform for specific operations.

## (II) If a shareholder exercises the voting right through the online voting system of general meeting of shareholders of Shanghai Stock Exchange, he/she may use any shareholder account of shares of the Company to participate in the online voting to the extent that he/she has several shareholder accounts. After the voting, it will be considered that the same type of common shares under all his/her shareholder accounts have respectively casted the votes of the same opinion.

## (III) If a voting right is exercised repeatedly through the site, online voting platform of Shanghai Stock Exchange or other methods, the first voting result will prevail.

## (IV) Shareholders may only submit after all proposals are voted.

## (V) This general meeting of shareholders does not involve the proposal for which shareholders of preferred stock participate in the voting. If a shareholder holds common stock and preferred stock of the Company at the same time, only common stock may be used to vote.

# Attending Target

## (I) If shareholders of the Company are registered in Shanghai Branch of China Securities Depository and Clearing Company Limited after the closing on the date of record, they are entitled to attend general meeting of shareholders (see the following table for details), and may authorize proxies in writing to attend meeting and participate in the voting. Such proxies may not be shareholders of the Company.

|  |  |  |  |
| --- | --- | --- | --- |
| **Type of Shares** | **Code of Shares** | **Abbreviation of Shares** | **Date of Record** |
| A Share | 601166 | Industrial Bank | 2021/11/8 |

## (II) Directors, Supervisors and Senior Managers of the Company.

## (III) Lawyers hired by the Company.

## (IV) Other Personnel.

# Method of Registration

## (I) Method of Registration:

Legal person shareholders and legal representatives who meet the requirements for attending the meeting shall present the copy of business license with official seal, the certificate of legal representative with official seal, the securities account card and the ID Card of legal representative; authorized proxies attending the meeting shall present the copy of business license with official seal, the certificate of legal representative with official seal, the securities account card, the letter of authorization (see the attachment for the format) and the ID Card of proxies.

Individual shareholders who meet the requirements for attending the meeting shall present the ID Card and the securities account card; authorized proxies attending the meeting shall present the securities account card, the letter of authorization (see the attachment for the format), the copy of the ID Card of trustors and the ID Card of proxies; Shareholders in other places may go through registration by letter, fax or E-mail.

(II) Time of Registration: November 9-10, 2021, 9:00-12:00 AM, 14:30-17:30 PM.

(III) Place of Registration: Floor 10, Building A, Zhongshan Building, No. 154, Hudong Road, Fuzhou City, Fujian Province

# Other Matters

(I) Contact Information:

Contact Person: Ms. Zhang, Ms. Huang

Contact Number: 0591-87825054

Fax Number: 0591-87807916

E-mail: 601166gddh@cib.com.cn

Contact Address: Office of Board of Directors of Industrial Bank, No. 154, Hudong Road, Fuzhou City, Fujian Province

Post Code: 350003

(II) Expenses of transport and lodging of attendees shall be managed by attendees themselves.

Hereby Announced.

 Board of Directors of Industrial Bank Co., Ltd.

 October 29, 2021

Attachment: Letter of Authorization

# Attachment:

**Letter of Authorization**

Industrial Bank Co., Ltd.：

 This is to authorize Mr. (Ms.) to attend and exercise the voting right in the 2021 First Extraordinary General Meeting of Shareholders on November 15, 2021.

Number of Common Shares Held by the Trustor:

Number of Shareholder Account of Trustor:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of Non - Cumulative Voting Proposals | Assent | Dissent | Abstain |
| 1.00 | Proposal on Electing Two Independent Directors of the 10th Board of Directors  |   |   |   |
| 1.01 | Electing Ms. Wang Hongmei as Independent Director of the 10th Board of Directors  |   |   |   |
| 1.02 | Electing Mr. Qi Yuan as Independent Director of the 10th Board of Directors |   |   |   |
| 2 | Proposal on Amending the Articles of Association |   |   |   |
| 3 | Proposal on Changing the Domicile |   |   |   |

Signature of Trustor (Seal): 　　　　　　　　Signature of Trustee:

Number of ID Card of Trustor: 　　　　　　　Number of ID Card of Trustee:

Date of Authorization: MM/DD/YYYY

Remarks: Trustor shall choose and check one among "Assent", "Dissent" or "Abstain" in the Letter of Authorization; if a trustor fails to give specific instruction in the Letter of Authorization, the trustee is authorized to vote based on his/her own opinion.