**Announcement Code: TEMP 2022-008**

**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

**Code of Convertible Bonds:113052 Abbreviation of Convertible Bonds: Industrial Convertible Bonds**

Industrial Bank Co., Ltd.

Announcement on the Administrative Permission from the People's Bank of China for the New Balance of Financial Bonds Issued in 2022

The Board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Industrial Bank Co., Ltd. (hereinafter referred to as the Company) yesterday received the Decision on Granting Administrative Permission (Yin Xu Zhu Zi [2022)] No. 43) from the People's Bank of China, stating that the issuance of the Company’s financial bonds in the national interbank bond market and overseas markets has been approved. With the new balance of financial bonds in 2022 not exceeding RMB 76.5 billion, the Company can independently choose issuance dates during the year.

The issuance of bonds and information disclosure will be conducted by the Company in accordance with *the Regulations on the Issuance of Financial Bonds in the National Interbank Bond Market* and other regulations on financial bond management.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

March 1, 2022