**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank Announcement Code: TEMP 2021-048**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

Industrial Bank Co., Ltd.

Announcement on Approval

by the Issuance Examination Committee of the China Securities Regulatory Commission for Public Issuance of A-share Convertible Bonds

The Company and all the members of the Board of Directors warrant the truthfulness, accuracy and completeness of the announcement and will bear the joint and several liabilities for any false record, misleading statement or major omission in the announcement.

On December 6, 2021, the Issuance Examination Committee of the China Securities Regulatory Commission (hereinafter referred to as CSRC) reviewed the application of Industrial Bank Co., Ltd. (hereinafter referred to as the Company) for the public issuance of A-share convertible bonds. According to the examination results, the Company's application for the public issuance of A-share convertible bonds was approved.

Further announcement will be made by the Company upon the receipt of the written approval from the CSRC.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

December 6, 2021