**Announcement Code: TEMP 2022-032**

**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

**Code of Convertible Bonds:113052 Abbreviation of Convertible Bonds: Industrial Convertible Bonds**

Industrial Bank Co., Ltd.

Announcement on the Issuance and Listing of Bonds by the Hong Kong Branch under the USD 5 Billion Medium-term Note Program

The Board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Pursuant to the resolution on the issuance of financial bonds passed by the 2020 Annual General Meeting of Industrial Bank Co., Ltd (hereinafter referred to as the Company), the Company’s Hong Kong branch has issued USD650 million worth of bonds overseas under the USD5 Billion Medium-term Note Program. The proceeds will be used to finance and refinance eligible green assets in the areas of renewable energy, low carbon and low emission transportation. The details of the issuance are as follows: USD-denominated senior unsecured bonds, with a total amount of USD650 million, an annual interest rate of 3.25% and a maturity up to 2025.

The abovementioned bonds will be listed on The Stock Exchange of Hong Kong Limited from May 19, 2022.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

May 18, 2022