**Announcement Code: TEMP 2023-019**

**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

**Code of Convertible Bonds:113052 Abbreviation of Convertible Bonds: Industrial Convertible Bonds**

Industrial Bank Co., Ltd.

Announcement on the Issuance of Green Financial Bonds

(First Tranche in 2023)

The Board of Directors of the Company and all directors guarantee there’s no false account, misleading statement or material omissions of the announcement, and will be jointly and severally responsible for the truthfulness, accuracy and integrity of the announcement.

Industrial Bank Co., Ltd. (hereinafter referred to as the Company) successfully completed the issuance of the first tranche of 2023 Green Financial Bonds in China's national interbank bond market on April 26, 2023. The Bonds issued have a total value of RMB 27 billion, a 3-year term, and a coupon rate of 2.77%. The proceeds from this issuance will be specifically allocated to fund loans for green industrial projects.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd

April 26, 2023