**Code of A Share: 601166 Abbreviation of A Share: Industrial Bank**

**Announcement Code: TEMP 2023-040**

**Code of Preferred Stock: 360005, 360012, 360032 Abbreviation of Preferred Stock: Industrial**

**Preferred 1, Industrial Preferred 2, Industrial Preferred 3**

**Code of Convertible Bonds:113052 Abbreviation of Convertible Bonds: Industrial Convertible Bonds**

Industrial Bank Co., Ltd.

Announcement on Resolution of the First Extraordinary

General Meeting in 2023

The Board of Directors and all directors warrant the truthfulness, accuracy and completeness of the announcement and will bear the joint and several liabilities for any false record, misleading statement or major omission in the announcement.

**Important Notice:**

* Any proposal voted down in the Meeting: None.

1. **Convening and Attendance of the Meeting**

(1) Time of the General Meeting: August 10, 2023

(2) Venue of the General Meeting: Meeting Room 507, 5th Floor, Industrial Bank Building, No. 398 Jiangbinzhong Avenue, Taijiang District, Fuzhou

(3) Common Shareholders who Attended the Meeting and Preferred Shareholders whose Voting Rights were Resumed and Shareholding thereof:

|  |  |
| --- | --- |
| 1. Number of Attending Shareholders and Agents | 192 |
| 2. Total Number (Shares) of Voting Shares Held by Attending Shareholders | 12,281,497,293 |
| 3. Percentage of Number of Voting Shares Held by Attending Shareholders in Total Voting Shares of the Company (%) | 59.1188 |

(4) Whether the voting procedure adhered to the Company Law and Articles of Association, the chairing of the Meeting, etc.The Meeting was convened by the Board of Directors and chaired by Lyu Jiajin, Chairman of the Board. A combination of in-person and online poll was adopted for voting on the proposals, which was in complaint with the provisions of Company Law and Articles of Association.

(5) Attendance of Directors, Supervisors and Board Secretary of the Company

1. 9 of the 9 incumbent directors of the Company.

2. 6 of the 6 incumbent supervisors of the Company.

3. Board Secretary and senior management of the Company also attended the Meeting.

**II. Review and Approval of Proposals**

(1) Non-cumulative Voting on Proposals

1. Name of the proposal: Proposal on the Electing Mr. Chen Xinjian as a Director of the Tenth Board of Directors.

Review Result: Passed

Voting Result:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Shareholders | Assent | | Dissent | | Abstain | |
| Votes | Percentage (%) | Votes | Percentage (%) | Votes | Percentage (%) |
| A-shares | 12,273,905,338 | 99.9382 | 7,590,755 | 0.0618 | 1,200 | 0.0000 |

2. Poll results of significant matters by shareholders holding less than 5% of the Company’s voting shares

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Resolution | Assent | | Dissent | | Abstain | |
| Votes | Percentage (%) | Votes | Percentage (%) | Votes | Percentage (%) |
| 1 | Proposal on Electing Mr. Chen Xinjian as a Director of the Tenth Board of Directors | 3,846,176,439 | 99.8030 | 7,590,755 | 0.1970 | 1,200 | 0.0000 |

(3) Notes for Voting on the Proposal

The proposal at the meeting constituted an ordinary resolution, which is passed by gaining approval from over half of the total number of shares with valid voting rights held by both ordinary shareholders and shareholders' representatives in attendance.

**III. Lawyers' Witness**

1. Law Firm which witnessed the General Meeting: Grandall (Shanghai) Law Firm

Lawyers: Sun Li, Ao Jingping

1. Witness Conclusion of Lawyers:

The convening and holding procedures of the General Meeting adhered to the provisions set forth by laws, regulations, normative documents, and Articles of Association. The qualifications of the attendees at the general meeting were both legally sound and valid. The voting procedures during the general meeting were conducted in strict accordance with the pertinent laws, regulations, and the Articles of Association, and the resulting votes were deemed legally valid.

**IV. Reference Documents**

1. Industrial Bank Co., Ltd Resolution of the First Extraordinary General Meeting in 2023.

2. Legal Opinion from Grandall (Shanghai) Law Firm Regarding the First Extraordinary General Meeting in 2023 for Industrial Bank Co., Ltd.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

August 11, 2023