

Announcement number: Lin 2025-013

A-share code: 601166

A-share abbreviation: Industrial Bank

Preferred shares codes: 360005, 360012, 360032

Preferred shares abbreviations: Xing Ye You 1,
Xing Ye You 2, Xing Ye You 3

Convertible bonds code: 113052

Convertible bonds abbreviation: Industrial
Convertible Bonds

Announcement of Industrial Bank Co., Ltd. on the Issuance of the 2025 First Tranche of Green Financial Bonds

The Company's Board of Directors and all directors hereby warrant that this announcement is free from false representation, misleading statement or material omission and assume legal liabilities for the authenticity, accuracy and entirety of the announcement.

With approval from the People's Bank of China, Industrial Bank Co., Ltd. (hereinafter referred to as the "Company") successfully issued its 2025 first tranche of green financial bonds in the national interbank bond market on April 14, 2025, with a total amount of RMB30 billion. The bonds have a term of three years with a coupon rate of 1.70%, and the raised fund was used for loans for green industrial projects in specialty.

It is hereby announced.

Board of Directors of Industrial Bank Co., Ltd.

April 14, 2025